### Housing Opportunity Grant Tips for Completing a Level 2 Application

This document provides guidance for completing a Level 2 Housing Opportunity Grant application.

#### 1. Date of activity (or project timeline for ongoing activity)

- Provide the scheduled date of the activity.
- If the activity is ongoing, provide a timeline of when the activity will begin and end.
- NAR will not consider applications for activities that have already taken place. The date must be at least six weeks after the submission deadline of the application.

#### 2. What type of activity (e.g. housing fair, forum, housing study, etc.) are you planning?

- Check the box that most closely matches the type of activity you are planning.
- Use the "other" option and provide information if needed.

#### 3. Will the activity take place in a rural community?

• Review NAR's definition of a rural community and select yes or no as appropriate.

#### 4. Describe the proposed activity including specific details about how the activity will be executed.

- This is your opportunity to provide detailed information about the proposed activity.
- Give the grant review committee a clear understanding of the association's vision for the activity.
- Provide specific information about the activity. For example:
  - o provide a tentative agenda
  - o identify topics that will be discussed
  - o explain what attendees will do at the event
  - $\circ$  describe the kind of information that will be produced from the study/analysis
  - o describe how the activity will be marketed to potential attendees

#### 5. Why is this activity needed in your community/state? How will the activity address that need?

- Describe the need/issue in your community or state. For example:
  - o lack of information on future housing needs compared to job growth
  - o need for information on financial assistance programs
- Explain how the activity will address a specific housing need, such as:
  - o providing consumer education
  - o building partnerships with other housing organizations
  - o raising awareness about available affordable homes, etc.

#### 6. What are the expected outcomes of the activity?

- Explain the outcomes the association expects to see as a result of this activity. For example:
  - increased knowledge among REALTORS<sup>®</sup> about a particular housing issue
  - o enhanced relationships between REALTORS® and key community stakeholders

#### 7. How will the association measure the success of the activity?

Based on the expected outcomes describe how the association will measure success.

- The response should include short-term and long-term measures if both are applicable.
- Short-term measures could include:
  - o number of attendees for an event
  - o attendees' responses to a questionnaire about an event

- o number of REALTOR<sup>®</sup> participants for the activity
- Long-term measures could include:
  - o plans for future activities with participating organizations
  - o conducting a long-range study or analysis related to the activity
  - changes to housing policy

#### 8. How will this activity benefit the REALTOR® association and its members?

- Explain what value REALTORS<sup>®</sup> will see in the activity; why will they participate. For example:
  - o becoming educated on a particular affordable housing topic
  - o being in a position to interact with the community/potential buyers
  - o cultivating goodwill with the public
  - o having the opportunity to work with partner organizations
  - o establishing relationships with public officials

#### 9. How will REALTORS<sup>®</sup> be involved in the planning and execution of the activity?

- Describe the REALTOR<sup>®</sup> involvement.
- Activities with high levels of involvement tend to be judged more favorably.
- Provide specific examples of the work REALTORS<sup>®</sup> will do, such as:
  - o planning the activity
  - teaching a class or workshop
  - o providing manual labor
  - o assisting with marketing/promoting the activity

#### 10. How will association staff be involved in the planning and execution of the activity?

- Explain the roles staff members will play to carry out the proposed activity. For example:
  - working with members to plan the activity
  - o selecting speakers/presenters
  - o handling logistics the day of the activity

### **11.** List any organizations that will partner with your association in the activity. Describe their role(s) in the activity.

- Provide a list of organizations that will collaborate with the association on the activity.
- Briefly describe the role(s) each organization will play, such as:
  - o assisting with planning
  - o providing financial assistance
  - providing in-kind donations
  - o helping with marketing/promotion

#### 12. Please provide your budget in the provided tables.

- Use the categories listed to provide information on the budget for the activity.
- Use the "Other" fields to include information not captured in the prepopulated categories.

#### The following are NOT eligible uses of grant funds.

- REALTOR® association staff time/hours Cash prizes or purchase of gifts and prizes
- Fundraising contributions

- Materials for construction/rehab of a property

- Money to hold a fundraiser
- General operating expenses
- Landscaping materialsHome furnishings
- Donations to another organization

**13.** If applicable, provide explanations for "other" revenue or expenses noted in the tables or give details about in-kind contributions the association will make toward the activity.

- If you entered information in the "other" fields in the Revenue or Expenditures tables, provide a description of the entry.
- Describe any non-monetary contribution the association will make toward the activity, such as:
  - use of office/meeting space
  - o number of staff hours dedicated to the activity
  - o use of the website or newsletter to promote the activity

#### 14. For local associations: The state association must be notified of this funding request.

• Provide the name and title of the person at the state association who is most familiar with the funding request.

# **15.** In reference to THIS activity, as described in question #4, has your association applied for funding from another NAR grant program including Smart Growth, Diversity, Placemaking, or Issues Mobilization?

• Only respond, "yes" if a grant application was submitted to support the activity described in this application. Do not list non-related grant awards.

### 16. State and local REALTOR<sup>®</sup> associations shall only use resources provided by the NAR REALTOR<sup>®</sup> Party Program within their association's territorial jurisdictions as set by NAR.

Does the proposed activity adhere to the stated requirement? **Yes No** 

• If you answered, no, contact Wendy Penn at 202-383-7504 or HousingOpportunityGrants@realtors.org before submitting this application.

## 18. If this funding request is approved, do you give NAR permission to share your application with others (either directly or the REALTOR<sup>®</sup> Party website) as an example of a successful application?

• Successful applications are shared as examples for others to follow.