Zoomerang Survey Results

Winter Survey 2009

Response Status: Completes Filter: No filter applied Feb 05, 2009 9:38 AM PST

The National Association of REALTORS® (NAR) is conducting this survey of State and Local REALTOR® Executive Officers (EOs) and Government Affairs Directors (GADs) in order to assist NAR in determining which issues state and local associations could benefit from additional information and research. If you have any questions about the survey, please feel free to contact Gerry Allen at gallen@realtors.org or 202-383-1109.

1. Are you associated with:		
a Local REALTOR® association	159	80%
a State REALTOR® association	37	19%
Other, please specify:	2	1%
Total	198	100%

2. Which of the following best describes your main function in the association:

Government Affairs Director	47	24%
Consultant/Contract Lobbyist	1	1%
Executive Officer	120	61%
Shared GAD	0	0%
EO/GAD	16	8%
REALTOR® Member & GAD	2	1%
Other, please specify:	12	6%
Total	198	100%

3. Which of the following NAR Communication vehicles do you use to obtain information on real estate issues? (Select All That Apply)

REALTOR® Magazine	126	63%
REALTOR® Magazine Online	94	47%
REALTOR.org	183	92%
Association Executive RealTown Community	77	39%
NAR Mailings	115	58%
NARGADs RealTown Community	42	21%
Internal News Service (INS)	105	53%
REALTORS® Commercial Alliance (RCA) Report	32	16%
NAR State Issues Tracker	48	24%
NAR's GAD Newsletter	60	30%
Washington Report	110	55%
NAR Eye on the Hill articles	109	55%
On Common Ground Magazine	72	36%
I do not get any information	1	1%
Other, please specify:	7	4%

4. Here is a list of problems that many areas are facing. Please tell us how big a problem each one is in your area. For each issue, please indicate if that issue is a very big problem in your area, a fairly big problem, a moderate problem a slight problem or not a problem at all in your area.

Top number is the count of respondents selecting the option. Bottom % is percent of the total respondents selecting the option.	Very Big Problem	Fairly Big Problem	A moderate problem	Slight Problem	Not a problem at all	No opinior
Lead of Mandalda bealth and	51	72	43	21	6	5
Lack of affordable health care	26%	36%	22%	11%	3%	3%
lab layoffa and unamplayment	58	59	52	24	4	
Job layoffs and unemployment	29%	30%	26%	12%	2%	19
Home foreclosures	52	51	44	46	4	(
	26%	26%	22%	23%	2%	0%
Crime and illegal drugs	9	25	71	71	17	Ę
	5%	13%	36%	36%	9%	3%
The environment and pollution	4	21	64	63	41	5
	2%	11%	32%	32%	21%	3%
Lack of quality public schools	16	23	50	49	59	1
Lack of quality public schools	8%	12%	25%	25%	30%	1%
Too much traffic and congestion	16	31	43	50	53	3
	8%	16%	22%	26%	27%	2%
1 Pada manana ata tanan	42	46	59	38	12	C
High property taxes	21%	23%	30%	19%	6%	0%
Government budget deficits	63	65	36	19	9	6
Government budget dencits	32%	33%	18%	10%	5%	3%
A slow housing market	103	54	29	12	1	C
A slow housing market	52%	27%	15%	6%	1%	0%
High income or sales taxes	15	37	61	56	27	3
right income of sales taxes	8%	19%	31%	28%	14%	2%
Inflation and the high cost of living	33	48	59	44	10	2
Initiation and the high cost of living	17%	24%	30%	22%	5%	1%
Illegal immigration	16	14	45	61	54	6
	8%	7%	23%	31%	28%	3%
Houses are selling, but prices are too low	19	32	64	46	32	5
riouses are seiling, but prices are too low	10%	16%	32%	23%	16%	3%
Lack of available bousing that is offerdable	27	53	47	48	23	(
Lack of available housing that is affordable	14%	27%	24%	24%	12%	0%

5. And are there any other major problems that your area is facing that you would like to mention that are NOT on this list?

52 Responses

6. Now think about the New Year and the legislative priorities of the state or local government that your GAD or association works most closely with. Based on your observation and experience, how large a priority do you think the government body you work most closely with is going to place on this issue in 2009? Is it the SINGLE highest priority, one of the TOP FEW priorities, but not the highest, NEAR THE TOP of the list, in the MIDDLE OF THE LIST or TOWARD THE BOTTOM of the list of priorities for the state or local government you work with?

Top number is the count of respondents selecting the option. Bottom % is percent of the total respondents selecting the option.	Single Highest Priority	One of the Top Few Priorities	Near the top of the list	In the Middle of the List	Toward the Bottom of the list	No opinion
Cutting taxes	14	21	43	50	63	2
-	7%	11%	22%	26%	33%	1%
Lowering the cost of health insurance	19	32	40	64	35	4
-	10%	16%	21%	33%	18%	2%
Improving public schools	7	38	49	66	27	4
	4%	20%	26%	35%	14%	2%
Cutting spending	48	56	45	25	16	2
	25%	29%	23%	13%	8%	1%
Providing more job training and placement programs	8	28	45	73	37	3
	4%	14%	23%	38%	19%	2%
Reducing the number of home foreclosures	23	49	49	42	27	2
	12%	26%	26%	22%	14%	1%
Expanding the use of clean, renewable energy sources	15	34	56	45	40	3
	8%	18%	29%	23%	21%	2%
Improving public transportation	4	28	51	54	52	3
	2%	15%	27%	28%	27%	2%
Providing health insurance for children	11	26	55	57	35	8
	6%	14%	29%	30%	18%	4%
Raising teacher salaries	4	10	34	60	78	5
	2%	5%	18%	31%	41%	3%
Increasing taxes to cover budget shortfalls	33	40	47	37	31	4
	17%	21%	24%	19%	16%	2%
Increasing funding for roads and road improvements	9	43	75	47	16	
	5%	22%	39%	24%	8%	2%
Cracking down on illegal immigration	6 3%	9 5%	20 10%	51 27%	95 49%	11
			49			6% 5
Land conservation and/or farmland preservation	8	17		62	49	
	4%	9%	26%	33%	26%	3%
Finding new sources of revenue	58	59	42	20	11	1
	30%	31%	22%	10%	6%	1%
Attracting new jobs and business	49	52	58	25	6	1
	26%	27%	30%	13%	3%	1%
Reducing greenhouse gas emissions	3	26	36	51	72	6
•	2%	13%	19%	26%	37%	3%

7. Thinking about the New Year and the legislative priorities of the state or local association you represent, what would you say are the top one or two legislative priorities for your association this year?

127 Responses

8. Now think again about the New Year and the legislative priorities of the state or local association you represent. How large a priority do you think YOUR ASSOCIATION is going to place on this issue in 2009? Is it the SINGLE highest priority, one of the TOP FEW priorities, but not the highest, NEAR THE TOP of the list, in the MIDDLE OF THE LIST or TOWARD THE BOTTOM of the list of priorities for your association?

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Top number is the count of respondents selecting the option. Bottom % is percent of the total respondents selecting the option.	Single Highest Priority	One of the Top Few Priorities	Near the top of the list	In the Middle of the List	Toward the Bottom of the list	No opinion
Helping homeowners avoid foreclosures	48	59	58	22	6	0
Reiping nomeowners avoid foreclosures	25%	31%	30%	11%	3%	0%
Toughening lender laws to crack down on questionable	21	45	58	38	24	2
lending practices	11%	24%	31%	20%	13%	1%
Improving public schools	6	18	49	56	54	6
	3%	10%	26%	30%	29%	3%
Cutting government spending	26	41	48	35	34	6
	14%	22%	25%	18%	18%	3%
Stopping or reducing property transfer taxes	64	59	35	14	13	3
	34%	31%	19%	7%	7%	2%
Making health insurance more affordable for small	25	40	50	39	30	4
business	13%	21%	27%	21%	16%	2%
Reducing property taxes	25	47	56	34	28	0
	13%	25%	29%	18%	15%	0%
Zoning for more affordable housing options (apartments,	13	33	52	47	40	5
attached, small lots, etc.)	7%	17%	27%	25%	21%	3%
Smart growth legislation (e.g., zoning for mixed use walk	12	26	56	42	43	10
able neighborhoods or transit oriented development)	6%	14%	30%	22%	23%	5%
Energy efficiency legislation that does not burden	13	26	48	59	40	6
homeowners	7%	14%	25%	31%	21%	3%
Tax incentives for home buyers to stimulate the housing	58	66	41	16	10	1
market	30%	34%	21%	8%	5%	1%
Increasing funding for roads and road improvements	8	30	58	49	39	6
	4%	16%	31%	26%	21%	3%
Increasing funding for public transportation	0	11	36	56	75	10
	0%	6%	19%	30%	40%	5%

9. And are there any other legislative issues or priorities that your association is working on that are NOT on this list?

29 Responses

10. Now just a few questions about the housing market in your area. In the last three months in the area in which you live, do you feel that activity in the housing market has:

Stayed about the same	50 197	25% 100%
Increased, meaning the pace of buying and selling a home has picked up	31	16%
Slowed down, meaning the pace of buying and selling homes has dropped off	116	59%

11. In the next three months, do you expect real estate sales in your area to incr	ease, decrease, or remain about the	same?
Increase	86	43%
Decrease	21	11%
Remain about the same	91	46%
Total	198	100%

12. Has the area in which you live experienced more foreclosures or fewer foreclosures in the last six months, or is the rate of foreclosures about the same?

More foreclosures	114	57%
Fewer foreclosures	18	9%
About the same	53	27%
Don't know	14	7%
Total	199	100%

13. Has the number of foreclosures in your area increased	/decreased significantly or just slightly?	
Significantly	67	51%
Just slightly	65	49%
Total	132	100%

14. Do you think your state government is doing enough to a	address the foreclosure issue in your state or should the	ey be doing more?
Doing enough	67	34%
Should be doing more	120	60%
Other	12	6%
Total	199	100%

 15. What more could they be doing?

 79 Responses

16. Do you think the local governments in your area are doing enough to address the foreclosure issue in your area, or should they be doing more?

Doing enough	35	27%
Should be doing more	81	61%
Other	16	12%
Total	132	100%

17. What more could they be doing?

59 Responses

18. How many years have you been employed by any REALTOR® organization? (Select one).

Less than 1 year	8	4%
1-5 years 6-15 years 16-25 years Over 25 years	66	33%
6-15 years	77	39%
16-25 years	30	15%
Over 25 years	17	9%
Total	198	100%

19. What is your association membership size?		
Under 250 Members	50	25%
250-499 Members	24	12%
500-1,999 Members	52	26%
2,000-4,999 Members	24	12%
5,000-9,999 Members	19	10%
10,000 Members or More	29	15%
Total	198	100%

20. Your state:		
ALABAMA	1	1%
ALASKA	1	1%
ARIZONA	4	2%
ARKANSAS	4	2%
CALIFORNIA	8	4%
COLORADO	6	3%
CONNECTICUT	4	2%
DELAWARE	1	1%
DISTRICT OF COLUMBIA (D.C.)	0	0%
FLORIDA	11	6%
GEORGIA	6	3%
GUAM	0	0%
HAWAII	2	1%
IDAHO	2	1%
ILLINOIS	7	4%
INDIANA	1	1%
IOWA	1	1%
KANSAS	4	2%
KENTUCKY	5	3%
LOUISIANA	2	1%

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WISCONSIN 13 7% WYOMING 5 3%	WASHINGTON	7	4%
WYOMING 5 3%	WEST VIRGINIA	0	0%
	WISCONSIN	13	7%
Total 196 100%	WYOMING	5	3%
	Total	196	100%

21. Thank you for your time and participation. By completing this survey you have assisted NAR's advocacy and research efforts. Please identify yourself below (optional).

127 Responses

This concludes our survey. Thank you for your time and participation. Please click the submit arrow below to forward your completed survey to us.