







# What is an Independent Expenditure Campaign?

Why are Independent Expenditure Campaigns important?



# The New York Times

## Virginia Official Pulls Republican's Name from Bowl to Pick Winner of Tied Race

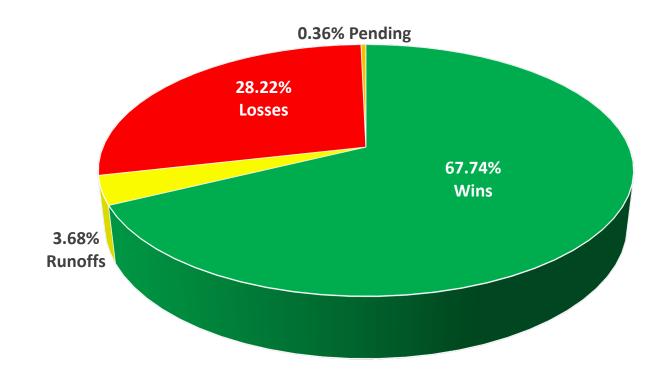
By TRIP GABRIEL JAN. 4, 2018



Slips of paper printed with the candidates' names, placed in old film canisters, were used in the drawing at the Virginia State Board of Elections in Richmond on Thursday. Win Mcnamee/Getty Images



# WE WIN ELECTIONS





# How does the REALTOR Party IE Program work?

- 1. Allocation
- 2. Pre-Application
- 3. Tactical Timeline
- 4. Application
- 5. Approval Timeline
- 6. Post-Approval



\$4.45

X

# of members in state

**Total Allocated Funds** 



\$4.45

 $\mathbf{X}$ 

**50,000** members

\$222,500.00



**Total Allocation Funds** 

•

Equally to state and local races



\$222,500.00

\$111,250.00 State and \$111,250.00 Local



#### Non-Allocated Funds

- First come, first served nationwide after allocations are depleted.
- \$3,052,580 for 2023
- NAR does not differentiate between allocated and non-allocated funds for the purposes of approval.
- Criteria for approval is up to the individual committee member to decide.



#### **Pre-Application**

Things you need to know before you apply:

- 1. Is this a non-partisan race?
- 2. When is the election?
- 3. When does voting start?
- 4. Is this a primary or a general election?
- 5. What else is on the ballot at the same time?
- 6. Are there unique factors in play?



# **Mitchell Norton**

202-997-0464

mnorton@NAR.realtor



#### **Tactical Timeline**

(Weeks between first contact with Mitchell and start of voting)

Polling – 12 Weeks Mail – 7 Weeks

Online – 7 Weeks

Phones – 4 Weeks

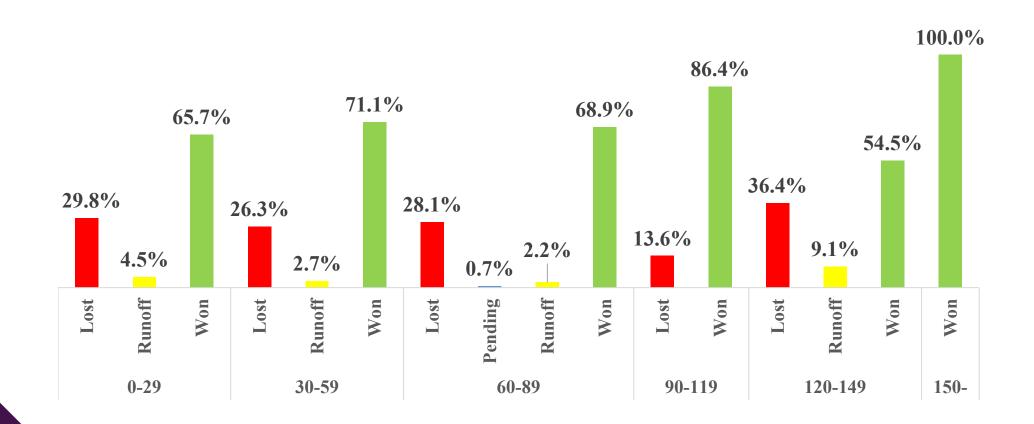


# Tactical Timeline (with Polling)

Action	Date	T - Election Day
Election Day	Nov 6	0 Days
GOTV Texts	Nov 2	4 Days
Second Mailer	Oct 25	12 Days
First Mailer	Oct 11	26 Days
Online Launch	Oct 9	28 Days
Creative Approved	Sept 30	37 Days
Creative Sent	Sept 23	44 Days
Plan Approved	Sept 25	46 Days
App Approved	Sept 21	50 Days
App Deadline	Sept 17	54 Days
Budget Costs	Sept 12	59 Days
Polling Results	Sept 4	67 Days
Polling Fields	Aug 28	74 Days
Polling Call	Aug 14	88 Days
Initial Discussion	Aug 7	95 Days



# Tactical Timeline (Days between app approval and Election Day)





#### PAC Usage

(Which PAC are you going to use?)

# National Associations of REALTORS Fund vs Your State Association's PAC

Your Own PAC



#### Vendor Usage

(Which vendor are you going to use?)

REAL Strategies (Target Smart)
vs
Your Own Vendor



#### **Application**

#### REALTORParty.realtor – Programs – Independent Expenditures







ABOUT | NEWS | EVENTS | PROGRAMS & GRANTS | TOOLS & RESOURCES | TRAINING | RECOGNITION | STATE & LOCAL RESOURCES



#### Independent Expenditures

The State and Local Independent Expenditures (IE) Program is an exciting program to assist state and local associations that want to get involved in local and state elections. The program provides each state with funds that can be used to support candidates for political office who support REALTORS® and the real estate industry.

#### PRE-APPLICATION INDEPENDENT EXPENDITURE BUDGET REQUEST

- **STATE & LOCAL CANDIDATE POLLING REQUEST FORM**
- **™ INDEPENDENT EXPENDITURE APPLICATION**
- ☑ INDEPENDENT EXPENDITURE POLICIES & PROCEDURES
- **MADD BANK INFORMATION/PAYEE TO YOUR APPLICATIONS**

#### **Application Process**

If you are interested in running an independent expenditure campaign, please review the following steps and then contact Mitchell Norton.

#### **Choose your Candidate**

Does your association want to support someone who has helped with previous issues? Do you have a REALTOR® who wants to run for public office? The first step is for your association to choose who will make a great candidate to support.



#### Application – Polling

REALTORParty.realtor – Programs – Independent Expenditures



- STATE & LOCAL CANDIDATE POLLING REQUEST FORM
- INDEPENDENT EXPENDITURE APPLICATION
- ☑ INDEPENDENT EXPENDITURE POLICIES & PROCEDURES
- **MADD BANK INFORMATION/PAYEE TO YOUR APPLICATIONS**



#### Polling Request Form

#### REALTORParty.realtor – Programs – Independent Expenditures

#### State & Local Candidate Polling

Polling for state and local candidates is approved as on a case-by-case basis in concert with the State & Local Independent Expenditure (IE) Program. Associations that desire to poll a candidate or race should also have a desire to support a candidate in that race with NAR IE Funds, should the polling suggests it's needed. Not all jurisdictions are large enough to poll, but our Campaign Services team will work with you on reasonable alternatives should a traditional survey not be possible.

Please complete the following questionnaire and submit. Someone from our Campaign Services team will reach out to you within 24 hours.

1. Association Contact (Your Name):	
First Name	Last Name
2. State: *	
Alabama	+
3. Association Name:*	
4. Role within your association (AE, GAD, etc): *	



#### Polling Request Form

REALTORParty.realtor – Programs – Independent Expenditures

- 1. You and Your Association's Information
- 2. State or Local Race?
- 3. Candidate's Name?
- 4. What Office Are They Seeking
  - Please Include District Number If Applicable
- 5. District or At-Large?
- 6. Primary, General, Special, Runoff?
- 7. Election Date and Voting Start Date?
- 8. Last Day of Qualifying



#### Application – Budget Request (Using REAL Strategies)

REALTORParty.realtor – Programs – Independent Expenditures

- PRE-APPLICATION INDEPENDENT EXPENDITURE BUDGET REQUEST
- STATE & LOCAL CANDIDATE POLLING REQUEST FORM
- INDEPENDENT EXPENDITURE APPLICATION
- ☑ INDEPENDENT EXPENDITURE POLICIES & PROCEDURES
- **ADD BANK INFORMATION/PAYEE TO YOUR APPLICATIONS**



# Application – Budget Request (Using REAL Strategies)

REALTORParty.realtor – Programs – Independent Expenditures

#### Pre-Application Independent Expenditure Budget Request

Please disregard this form if you have already completed a polling request form for this race. State and Local Independent Expenditures (IE) require budgets be completely before IE applications can be submitted. This form notifies NAR that you intend to request IE funding and need budget counts from NARs preferred vendor.

Please complete the following questionnaire and submit. Someone from our Campaign Services team will reach out to you within 24 hours.

1. Association Contact (Your Name):	
First Name	Last Name
2. State: *	•
3. Association Name: *	
4. Role within your association (AE, GAD, etc):*	



# Application – Budget Request (Using REAL Strategies)

REALTORParty.realtor – Programs – Independent Expenditures

- 1. You and Your Association's Information
- 2. Candidate's Name?
- 3. What Office Are They Seeking
  - Please Include District Number If Applicable
- 4. City and County of Office Sought?
- 5. District or At-Large?
- 6. Primary, General, Special, Runoff?
- 7. Election Date and Voting Start Date?



#### **Application**

REALTORParty.realtor – Programs – Independent Expenditures

- **PRE-APPLICATION INDEPENDENT EXPENDITURE BUDGET REQUEST**
- STATE & LOCAL CANDIDATE POLLING REQUEST FORM
- INDEPENDENT EXPENDITURE APPLICATION
- ☑ INDEPENDENT EXPENDITURE POLICIES & PROCEDURES
- **ADD BANK INFORMATION/PAYEE TO YOUR APPLICATIONS**



# THE IE APPLICATION

#### State and Local Candidate Independent Expenditure Program Application Form

Through the Campaign Services Program, NAR makes a variety of campaign, tools, data and services available to state and local associations. The first step is to apply for funds related to the identified candidate that you have identified for support.

First Name:	Last Name:	Last Name:		
Click here to copy your primary contact inform	ation from another application.			
Enter Your Email Address:				
City:	State	Zip:		
	Please Select	•		
Association:				
No. of the control of				
Position:				
	Phone number: cell			
Phone number: work				



# THE IE APPLICATION (COMMON MISTAKE)

The REALTOR® Association making the IE Request:							

#### The REALTOR® Association making the IE Request:

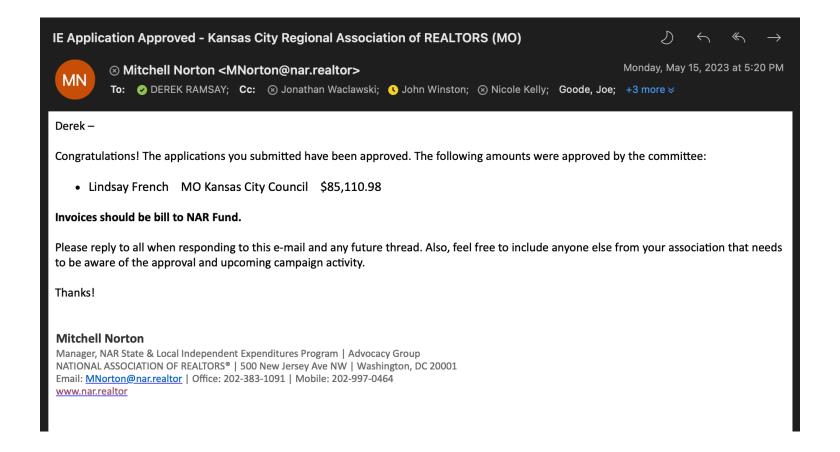


#### **Approval Timeline**

Weekly Approvals
Due Tuesday at 5pmET
Subcommittee
Committee
Approved Monday at 5pmET
Exceptions

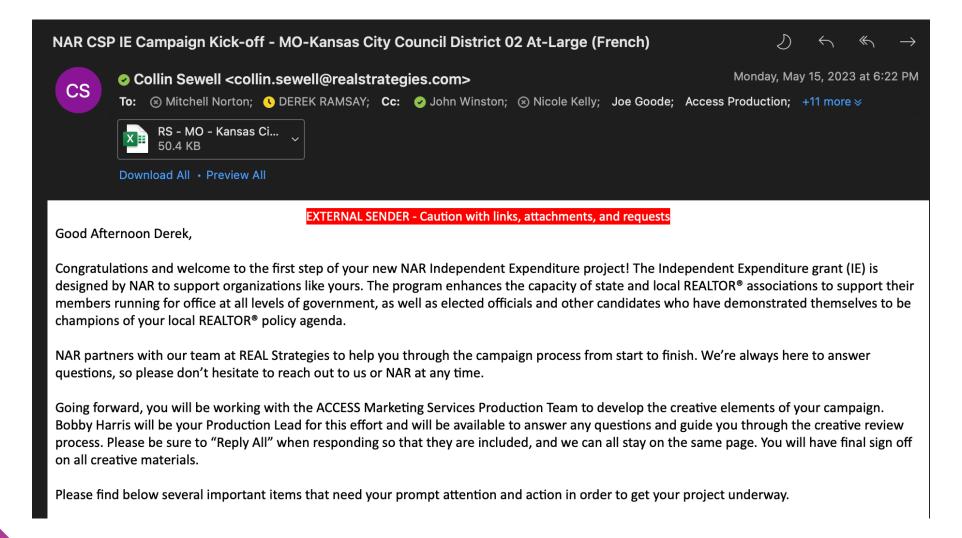


#### Approval Email (Using NAR Fund)



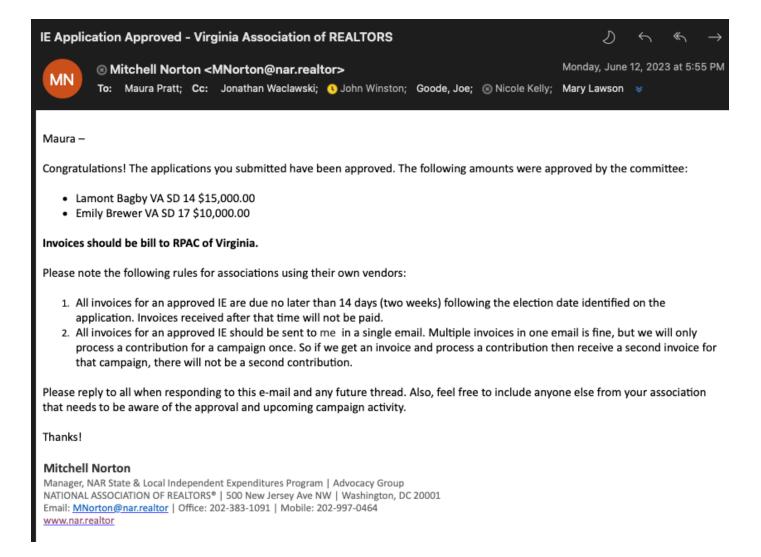


#### Vendor Email (From REAL Strategies)





#### Approval Email (Using Another PAC)





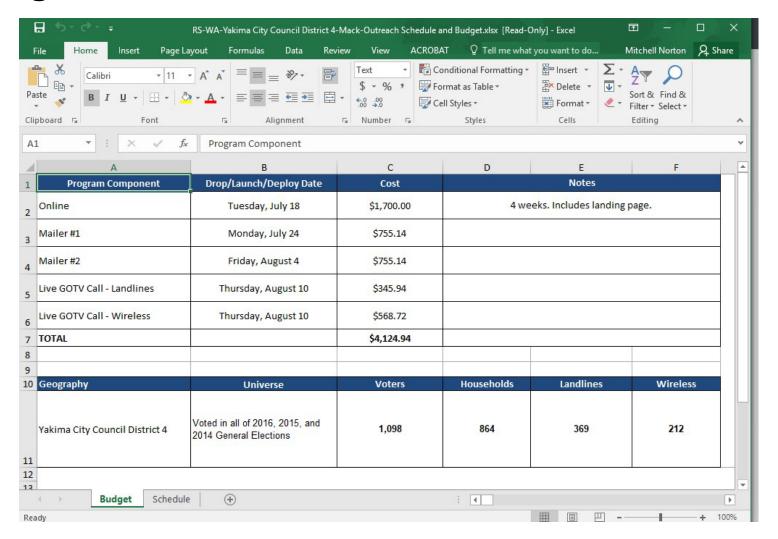
#### Approval Email (Using Another PAC)

- All invoices for an approved IE are due no later than 14 days (two weeks) following the election date identiafter that time will not be paid.
- All invoices for an approved IE should be sent to me in a single email. Multiple invoices in one email is fine for a campaign once. So if we get an invoice and process a contribution then receive a second invoice for the contribution.

acco raply to all when recognize to this a mail and any future thread. Also, feel from to include anyone also fro

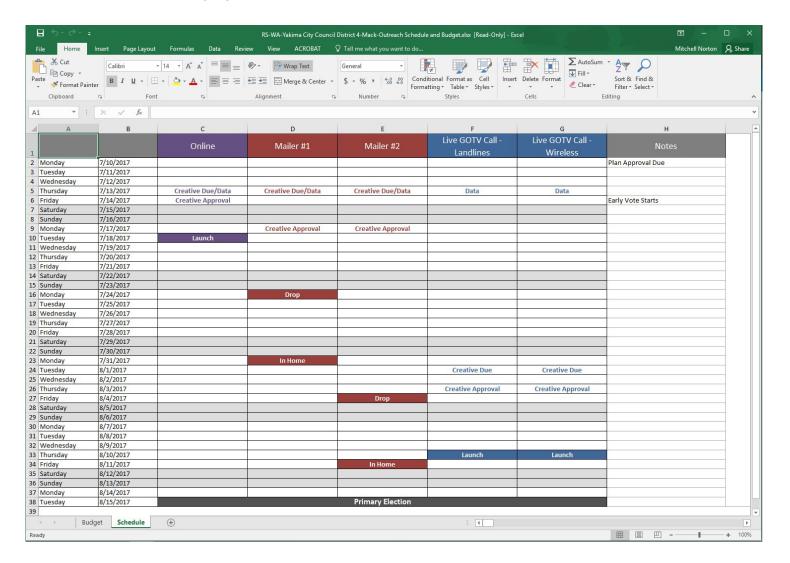


#### **Budget Confirmation**



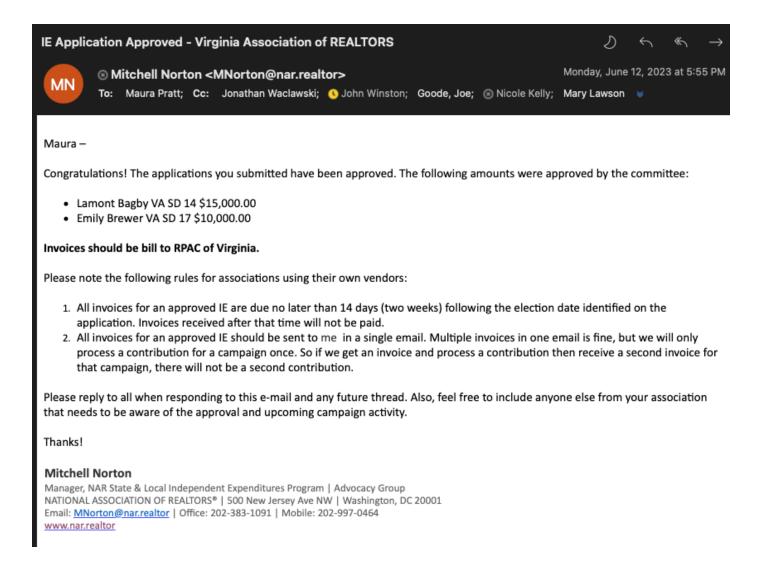


#### Material Approval



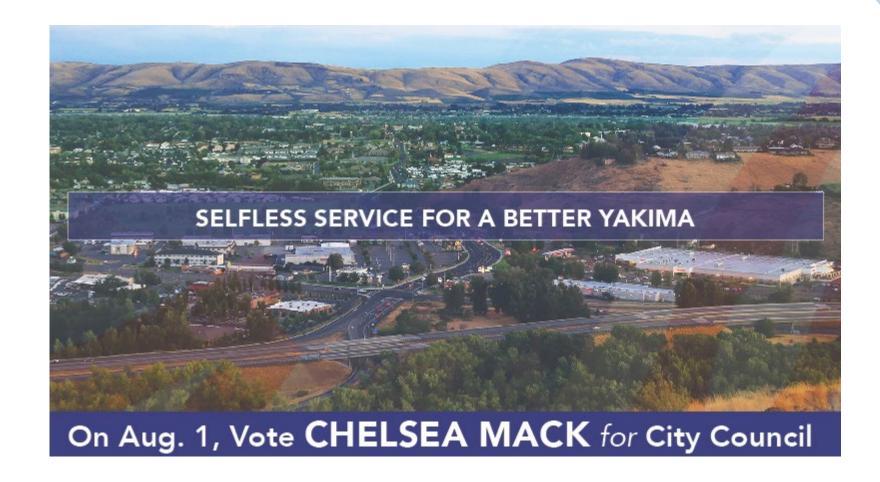


#### Approval Email (Using Your Vendor)





#### Mail





## Mail

### Improving Public Safety. Managing Our Money. Growing Our Economy.



Chelsea Mack will be an advocate for our district. She is committed to reducing crime, curbing homelessness and encouraging economic development and more jobs in East Yakima.

As a Council member, she will:

- Work to improve neighborhood infrastructure to make our community safer while developing new youth programs to keep kids off the streets.
- Reduce homelessness by providing necessary support for those in need, especially combat veterans.
- Use her experience to be a smart steward of taxpayer dollars while working to attract new businesses, and in turn bring more jobs to East Yakima and help revitalize downtown.

On Aug. 1, Vote CHELSEA MACK for City Council

ChelseaForCouncil.com

## **Vote August 1**

Washington REALTORS\* PAC PO Box 719 Olympia, WA 98507

No Candidate authorized this ad. Paid for by Washington REALTORS\* Political Action Committee, PO Box 719
Olympia, WA 98507. Top 5 Contributors: Seattle King County Association of REALTORS\*, Spokane Association
of REALTORS\*, Clark County Association of REALTORS\*, Washington State Commercial Association of
REALTORS\*. I. Lennox Scott.



## ine



Paid for by the Washington REALTORS\* PAC, PO Box 719, Olympia, WA 98507.



Paid for by the Washington REALTORS\* PAC, PO Box 719, Olympia, WA 98507.



Paid for by the Washington REALTORS® PAC, PO Box 719, Olympia, WA 98507.



## **Phone Script**

WA –YAKIMA MACK GOTV 7/27/2017

Hi, this is \_\_\_\_\_ and we are calling you today on behalf of the Washington REALTOR Political Action Committee because your vote for Chelsea Mack for Yakima City Council District 4 is crucial in this upcoming election. Election day is coming up, will you make a pledge to vote for Chelsea Mack when you mail in your ballot no later than August 1st?

01: Yes GO TO **Q1** 

02: No GO TO Q2

03: Unsure GO TO Q2

04: Answering Machine GO TO VOICEMAIL

20 REFUSED

21 DO NOT CALL

25 NOT VOTING

#### 26 ALREADY VOTED

30-86 - finalized records do not count as contacts (enter ID1 into ID field)

30 early hang up

31 language barrier

32 target deceased

35 privacy manager

80 wrong number (detected by agent)

86 bad/wrong number/tri-tones (detected by dialer)

Q1: Great! This election is going to be close and your vote for Chelsea Mack for Yakima City Council is important. Please be sure to have your vote by mail ballot completed with a vote for Chelsea Mack for City Council and postmarked no later than Election Day, Tuesday, August 1st or you can also bring it to any ballot box drop off location in Yakima County on Election Day. Thank you. No Candidate authorized this ad. Paid for by Washington REALTORS Political Action Committee, PO Box 719 Olympia, WA 98507.



## The REALTOR® IE Effect

Phoenix REALTORS®
City of Phoenix District 8 Runoff Election
March 2023





### Spotlight: Carlos Garcia

STEPHEN LEMONS | September 21, 2021

SHARE THIS (f)







otography by Thomas Ingersoll

### City Hall Firebrand

Phoenix City Councilman and newly elected Vice Mayor Carlos Garcia figures he's been arrested "11 or 12 times" protesting various objects of lefty ire, such as former Maricopa County Sheriff Joe Arpaio or Arizona's infamous immigration legislation SB 1070. Most at ease in street clothes, like the "End Police Brutality" T-shirt he sometimes wears to city council meetings, Garcia, 38, was elected to represent South Phoenix's District 8 in a squeaker of a runoff in 2019. Known for his leadership of the activist group Puente, he made police reform his primary focus on the council, fighting to pass an ordinance creating an Office of Accountability and Transparency (OAT) to investigate police shootings and allegations of misconduct. "I'm not a fool to think it's going to stop police brutality," he says. "But this whole 'cops investigate themselves behind closed doors,' we broke through that."

## Meanwhile...



By: Courtney Holmes

Posted at 5:56 PM, Mar 18, 2021 and last updated 5:56 PM, Mar 18, 2021

PHOENIX — Arizona has the fourth worst affordable housing shortage in the country for households with extremely low incomes, according to the National Low Income Housing Coalition's (NLIHC) Gap report, released on Thursday.

The report concluded that Arizona has 26 affordable and available rental units for every 100 extremely low-income households. Only Nevada, California, and Oregon are worse, according to the report.

> In 2022, the Arizona Department of Housing estimated a housing shortage of 270,000 units in Arizona. In a more recent study, the Common Sense Institute determined that Arizona still needs 74,419 additional housing units to meet demand in the state. Affordable housing is part of that need.

Residential Real Estate

Arizona's housing deficit increased 1,377% since 2012, report says

## Disparity in Priorities

undecided, and further information about Washington is well received. Washington stands to gain from positive messaging on her behalf, with most voters indicating that they are open to her candidacy after hearing more about her. Also working in her favor is the electorate's relative disapproval of the city's direction, as well as voters' concerns over housing, homelessness, and crime.

• Washington starts at a deficit in an open race. Incumbent Carlos Garcia leads initially with 37 percent of the vote (including 7 percent who lean towards supporting him), with Kesha Hodge Washington trailing at 16 percent. Other candidates receive 11 percent total support, with a plurality of 37 percent undecided.

STRATEGIES			
Drop/Launch/Deploy Date	Cost	Notes	
Wednesday, October 12, 2022	\$17,641.65	6 x 11; FIRST-CLASS	Postage
Wednesday, October 12, 2022	\$28,730.13	4 weeks online; Includes landing pa	
Friday, October 14, 2022	\$15,213.90	6 x 11; Standard Postage	
Friday, October 21, 2022	\$15,213.90	6 x 11; Standard Postage	
Wednesday, November 2, 2022	\$2,097.32	Round 1 of 1	
	\$78,896.90		
Universe	Targets	Households	Texting
All registered voters who did/have EITHER [voted in BOTH of the 2020 and 2018 general elections OR have a Midterm General Turnout Score of 65+] who meet ANY of [are NOT registered Democrat/Green OR are Caucasian registered Democrat age 50+]	21,611	16,185	15,811
	Drop/Launch/Deploy Date  Wednesday, October 12, 2022  Wednesday, October 14, 2022  Friday, October 14, 2022  Friday, October 21, 2022  Wednesday, November 2, 2022  Universe  All registered voters who did/have EITHER [voted in BOTH of the 2020 and 2018 general elections OR have a Midterm General Turnout Score of 65+) who meet ANY of [are NOT registered Democrat/Green OR are Caucasian	Drop/Launch/Deploy Date   Cost	Drop/Launch/Deploy Date  Wednesday, October 12, 2022  \$17,641.65  6 x 11; FIRST-CLASS  Wednesday, October 12, 2022  \$28,730.13  4 weeks online; Includes  Friday, October 14, 2022  \$15,213.90  6 x 11; Standard P  Friday, October 21, 2022  \$15,213.90  6 x 11; Standard P  Wednesday, November 2, 2022  \$2,097.32  Round 1 of 2  \$78,896.90  Universe  Targets  Households  All registered voters who did/have EITHER [voted in BOTH of the 2020 and 2018 general elections OR have a Midterm General Turnout Score of 65+] who meet ANY of [are NOT registered Democrat/Green OR are Caucasian

### **Phoenix City Council District 8**

Candidate	Total Votes	% Votes
Carlos Garcia *	13,896	39.5%
Kesha Hodge Washington	13,371	38.0%
Denise Ceballos-Viner	4,057	11.5%
Nick Griemsmann	3,858	11.0%

<sup>\*</sup>Incumbent

## Getting Past the General: An Uphill Battle

## **Before Message Testing**

## **After Message Testing**

	Total		Total
Kesha Hodge Washington	32	Kesha Hodge Washington	47
Lean Kesha Hodge Washington	14	Lean Kesha Hodge Washington	9
Carlos Garcia	35	Carlos Garcia	27
Lean Carlos Garcia	9	Lean Carlos Garcia	9
(Undecided)	10	(Undecided)	9
Total Kesha Hodge Washington	47	Total Kesha Hodge Washington	56
Total Carlos Garcia	44	Total Carlos Garcia	35
Total Washington - Total Garcia	3	Total Washington - Total Garcia	20

	Very Convincing	Smwt Convincing	Little Convincing	Not Convincing	(Dk/Ref)	Very/Smwt Convincing	
A. Kesha Washington will support new emergency shelters so that homeless							
individuals have a place to go with the care							
and services they need.	32	38	17	13	0	69	31

Kesha will deliver safer neighborhoods, an effective police force, and solutions for the homeless.

As a lawyer and community leader, Kesha Hodge Washington knows what it takes to make Phoenix a safer, more affordable place to live. She will promote an accountable police force that works with the community to solve crime in our neighborhoods, and she will improve services for Phoenix's homeless population.

#### As our voice on the city council, Kesha will:

- » Invest in better training for police and emergency responders to improve response times and effectiveness.
- » Implement community-based solutions to address crime.
- » Advocate for opening new emergency shelters with the care and services our homeless population needs so they can get off the streets.
- » Support more housing options to make owning and renting a home more affordable.



For the commonsense leadership we need to move Phoenix forward, vote Kesha Hodge Washington for City Council District 8.

Runoff Election is March 14 • Mail/Early Voting Has Begun



In the courtroom,
Kesha fought for justice.
In city hall, she will fight for us.

Vote Kesha Hodge Washington for Phoenix City Council District 8 on March 14

Phoenix REALTORS® 7878 16th St N, Suite 150 Phoenix, AZ 85020

> Paid for by the National Association of REALTORS® Fund. Not authorized by any candidate or candidate's committee.

Mailers (2) sent to **6,370 voters in 5,121** 

### households

3 weeks worth of online ads reaching over

Built-to-Order Campaign Plan







This Report Period: March 8th, 2023 - March 14th, 2023

### Campaign to Date

#### Reach

Individuals or devices served an ad at least once during a fixed time frame.

18,482

### **Impressions**

The number of times an ad has been served

332,978

### Frequency

The number of times an ad is served to the same individual during a specific time period.

18.0

Clicks

569

### Click Through Rate (CTR)

The percentage of total impressions, the statistic shows how often people who are served an ad end up clicking on it.

0.17%

### **This Report Period**

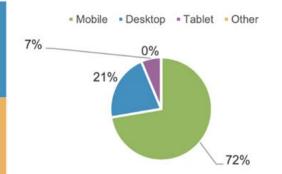
Reach

10,574

**Impressions** 

121,298

### Impressions by Device Type - Campaign to Date



### **Weekly Performance Summary**

Campaign Optimization: Optimized for Reach

Top Local Sites: azcentral.com, azfamily.com, az.milesplit.com

Top 3 National Sites: msn.com, cnn.com, foxnews.com

From March 8th through March 14th, display ads delivered 121,298 impressions

driving 121 clicks, with a click through rate (CTR) of 0.10%

### Ad Buy

The Industry standard Click-Through-Rate in the US for Display Ads is \*0.10%. Access Marketing strives for a goal of 0.12%. Any CTR above is outperforming the average ad. Occasionally we buy ads on specific sites, but our preferred method is to directly target people within your communications universe. This allows us to spend 100% of the budget on the targeted audience. Using our comprehensive data and proprietary onboarding platform, we match your targets to their digital profiles and deliver ads to them across the Internet and across their devices, creating an engaging experience that follows targets throughout their daily online activities.

### Campaign Run

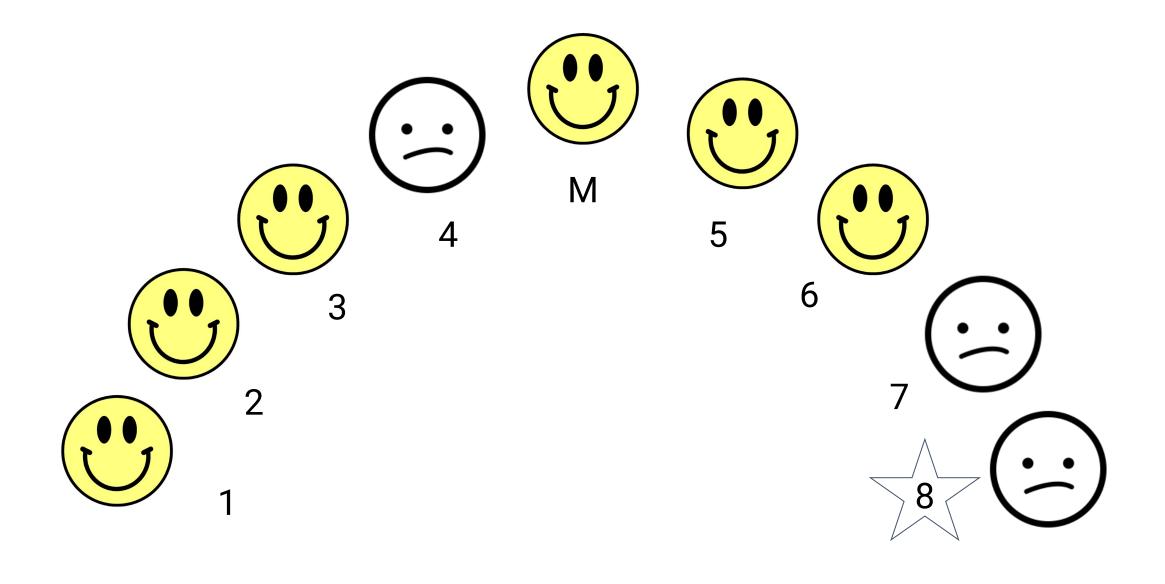
February 21st ,2023 - March 14th ,2023



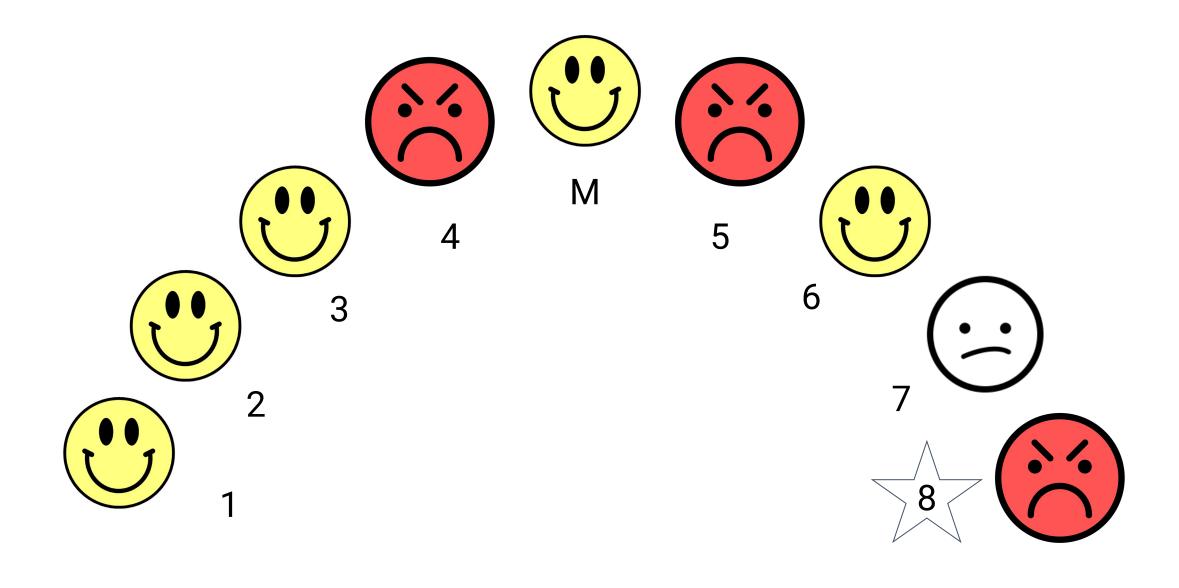
### **Target Universe**

All registered voters age 30+ with a Partisan Score of less than 98.6 who voted in BOTH of the 2020 and 2018 general elections and voted in EXACTLY 1 of the 2019 Municipal Runoff election or 2017 Municipal election ADD all registered voters age 35+ with a Partisan Score of less than 98.6 who voted in the 2019 Municipal Runoff election and voted in NO MORE THAN 1 of the 2020 or 2018 general elections

## **Above-Average Results**



Phoenix City Council Champion Makeup - August 2022 (Pre-IE)



### Sec. 18-11.16. Discrimination in sale or rental.

- A. A person may not refuse to sell or rent after a bona fide offer has been made or refuse to negotiate for the sale of or otherwise make unavailable or deny a dwelling to any person because of race, color, religion, sex, disability, familial status, national origin, sexual orientation, gender identity or expression, or source of income.
- B. A person may not discriminate against any person in the terms, conditions or privileges of sale or rental of a dwelling, or in providing services or facilities in connection with the sale or rental, because of race, color, religion, sex, disability, familial status, national origin, sexual orientation, gender identity or expression, or source of income.

## The Fallout - 5 Weeks before Election Day

## azcentral.

Business **eNewspaper** 

**Politics** 

Advertise

**Obituaries** Legals



103°F -∳

Garcia also went after Hodge Washington's endorsement from the Phoenix Realtors association, saying the group was against him because he supports banning landlords from discriminating against housing assistance voucher holders.

th Betty S Guardado Retweeted



Michael Angulo @michaelanguloAZ · Mar 9

ELECTION ALERT: New reports show @nardotrealtor - who OPPOSED a new anti-discrimination housing policy championed by @carlosforphx actually dropped \$78,896.90 to support his opponent @KeshaForPhoenix in October, bringing their total support to over \$97K!

### **Betty S Guardado Retweeted**



Michael Angulo @michaelanguloAZ · Mar 4

Great turn out for @carlosforphx canvass this morning! Labor, community leaders, education champions and all VOLUNTEERS.

Wonder if the @nardotrealtor who opposed the anti-discrimination housing ordinance had volunteers out for @KeshaForPhoenix...

Or do they just do DARK MONEY?





Again we will continue to put people first! Despite the push back from special interest. We believe the community wants a change. We are here to deliver on promises we made. Let's go @carlosforphx

Michael Angulo @michaelanguloAZ · Mar 3

February 17: #Phoenix Councilmember Carlos Garcia pushes to bring a ban on income discrimination in housing to a vote.

3 DAYS LATER: the Realtors Association dropa \$17,708.67 in DARK MONEY to support his opponent @KeshaForPhoenix

for the purpose of influencing the result of a local City of Phoenic le must file this form with the City Clerk on the same date that the

or a list of due dates) and the 'Election Cycle' (for current elec

And here are the receipts:

(6)		CITY CLERK DEPARTMENT	
	10	Election Funding Disclosure Repo	ort (Dark Money)
City of Phoenix		Phoenix City Code (PCC), Chapter 12, Article	
ONICE OF THE CITY COUNCE.	Whoser of the Carl Berselemann Prize	Any person, association of persons or entity, other than a registered candi- regardless of legal form, that makes an expenditure for the purpose of infli- election totaling \$1,000 or more within an election cycle must file this form next Campaign Finance Report is due under state law. This form can be contact information listed at the bottom of this page, (if an expenditure total	date committee or political as uencing the result of a local with the City Clerk on the sar submitted by email, fax, or
37 February 2023 City Manager, Jeff Sarton		prior to an election, that expenditure must be reported on a '48 Hour' form in Both the 'Campaign Finance Reporting Schedule' (for a list of due dates)	nstead of this form.)
200 W. Washington St., 12" Floor		cycle dates) can be found online at <a href="https://www.phoenix.gov/elections">www.phoenix.gov/elections</a> .	
Phoenix, AZ 85003		Person, Association of Persons, or Entity Reporting	
RE: Add On Item - Ordinance to Ban Source of Income Discrimination in Housing		Name: National Association of REALTORS Fund	☑ New Report or ☐ A
City Manager Jeff Barton,		Address: 430 N. Michigan Ave   Chicago, IL 60611	
We believe that discrimination has no place in Phoenix. It is imperative we act urgently to address the issue of discrimination in housing in our city. Seven of the eight members of the Phoenix City Council and the Mayor are a		Expenditure Information	
in agreement that the denial of rental tenants based on their source of income goes against the fundamental civil sight to fair housing. Now is the time for us to oct.		Name (Vendor/Payee): ACCESS Marketing Services	
		Address (Vendor/Payee): PO BOX 913026 Denver, CO 80291	Expenditure Amount:
Over the past few weeks, we have heard numerous testimonies from Phoenix residents who have shared personal discriminatory experiences related to housing. Too often, the practice of considering a source of income is used in discriminatory experiences who use housing youthers, Social Security disability, foster family credits, or benefits	5	Name of Candidate/Ballot Measure: Office Sought (Candidate Only): Kesha Hodge Phoenix City Council	☑ Support or ☐ Oppo
from the Department of Veterans Affairs.		Communication Medium: Direct Mail, Online Ads. Text Messages	Date of Expenditure:
At the direction of the City Council, the Law Department has prepared an ordinance to ben the discrimination of housing based on renters' source of income. We are requesting that this ordinance be added as an item on the		Description of Purchase: Independent expenditures in support of Kesha Hodge for	
Formal Agenda scheduled for Wednesday, March 1, 2023, for a full vote of the Phoenix City Council.			ources on additional pages at
Laneter		Name: National Association of REALTORS	
Councilwoman Laura Pastor		Address: 430 N. Michigan Ave   Chicago, IL 60611	
Phoenix City Council - District 4		Employer: N/A	
Lotte Martin		Amount: \$17,708.67	Date Received: 2/21/2023
Councilwoman Betty Guardado		☐ Unknown – Noting that at least one (1) written request was sent to contri	butor as required, to obtain t
Phoenix City Council – District 5		Intermediary Transfer Information Related to Original Sour  Additional intermediary sources on page 2	ce #1 (if any)
0192		Name:	
		Address:	
Councilmember Carlos Garcia Phoenix City Council – District 8		Employer:	
		Amount:	Date of Transfer:
We that Minhadon Rosels Admir \$500	- 1	A written transfer record was provided by intermediary as required to be ab	e to make the expenditure.

7:39 AM · Mar 4, 2023 · 262 Views

3 Likes



110°F → Q To Do Business eNewspaper Politics Advertise Obituaries Legals  $(\checkmark)$ 



Published 10:47 a.m. MT March 2, 2023 | Updated 9:29 a.m. MT March 10, 2023









**View Comments** 

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RPAC and NAR IE funds invested in D8 challenger Kesha Hodge Washington

General election IE: \$78,896.90

Runoff election IE: \$17,708.67

RPAC campaign contributions: \$13,100

(state-allowed maximum)

TOTAL: \$109,705.57 RPAC and NAR IE funds invested in D6 challenger Kevin Robinson

Runoff election IE: \$39,784.19 RPAC campaign contributions: \$13,100 (state-allowed maximum)



Apr 17, 2023 - Politics

## Meet Phoenix council members Kevin Robinson, Kesha Hodge Washington





Kevin Robinson and Kesha Hodge Washington. Photos: Courtesy of Robinson and Hodge Washington campaigns

Kevin Robinson and Kesha Hodge Washington officially join the Phoenix City Council Monday.

## TOTAL: \$52,884.19 End of an Era – Great Risk Begets Great Reward

	Total
Kesha Hodge Washington	47
Lean Kesha Hodge Washington	9
Carlos Garcia	27
Lean Carlos Garcia	9
(Undecided)	9
Total Kesha Hodge Washington	56
Total Carlos Garcia	35

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### **Phoenix City Council District 8 Runoff**

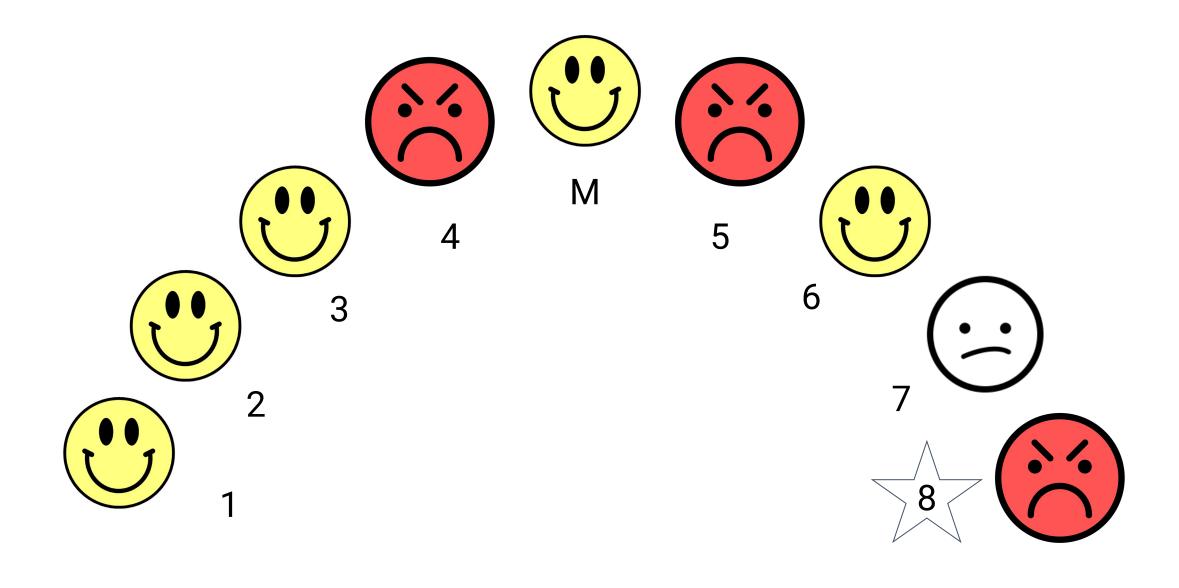
Last updated: 3/15/2023, 11:41:34 AM

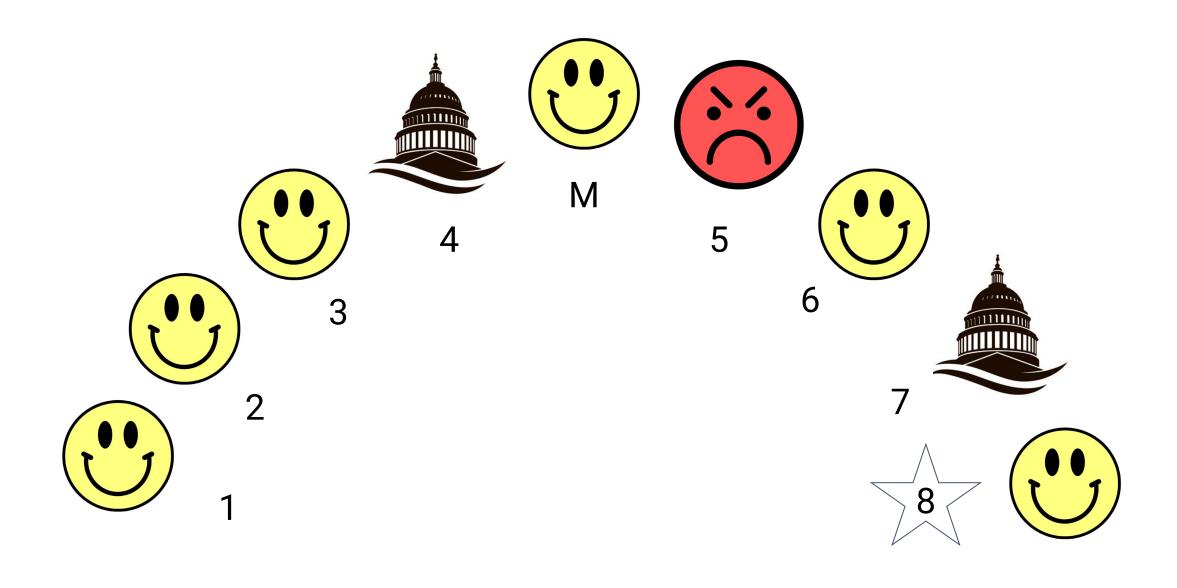
* = Incumbent		ecincts reporting: 100% Votes counted: 14,793
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Kesha Hodge Washington	8,311	56.18%
Candidates	Votes	Pct.

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Last updated: 3/15/2023, 11:41:07 AM

Candidates	Votes	Pct.
Kevin Robinson	21,390	62.39%
Sam Stone	12,897	37.61%
* = Incumbent		Precincts reporting: 100% Votes counted: 34,287





Phoenix City Council Champion Makeup - April 2023 (Post-IE)



Aly Perkins, Government Affairs Director aperkins@phoenixrealtors.com (602) 288-0229

## The REALTOR® IE Effect

Phoenix REALTORS®
City of Phoenix District 8 Runoff Election
March 2023





## Spotlight: Carlos Garcia

STEPHEN LEMONS | September 21, 2021

SHARE THIS (f)







otography by Thomas Ingersoll

### City Hall Firebrand

Phoenix City Councilman and newly elected Vice Mayor Carlos Garcia figures he's been arrested "11 or 12 times" protesting various objects of lefty ire, such as former Maricopa County Sheriff Joe Arpaio or Arizona's infamous immigration legislation SB 1070. Most at ease in street clothes, like the "End Police Brutality" T-shirt he sometimes wears to city council meetings, Garcia, 38, was elected to represent South Phoenix's District 8 in a squeaker of a runoff in 2019. Known for his leadership of the activist group Puente, he made police reform his primary focus on the council, fighting to pass an ordinance creating an Office of Accountability and Transparency (OAT) to investigate police shootings and allegations of misconduct. "I'm not a fool to think it's going to stop police brutality," he says. "But this whole 'cops investigate themselves behind closed doors,' we broke through that."

## Meanwhile...



By: Courtney Holmes

Posted at 5:56 PM, Mar 18, 2021 and last updated 5:56 PM, Mar 18, 2021

PHOENIX — Arizona has the fourth worst affordable housing shortage in the country for households with extremely low incomes, according to the National Low Income Housing Coalition's (NLIHC) Gap report, released on Thursday.

The report concluded that Arizona has 26 affordable and available rental units for every 100 extremely low-income households. Only Nevada, California, and Oregon are worse, according to the report.

> In 2022, the Arizona Department of Housing estimated a housing shortage of 270,000 units in Arizona. In a more recent study, the Common Sense Institute determined that Arizona still needs 74,419 additional housing units to meet demand in the state. Affordable housing is part of that need.

Residential Real Estate

Arizona's housing deficit increased 1,377% since 2012, report says

## Disparity in Priorities

undecided, and further information about Washington is well received. Washington stands to gain from positive messaging on her behalf, with most voters indicating that they are open to her candidacy after hearing more about her. Also working in her favor is the electorate's relative disapproval of the city's direction, as well as voters' concerns over housing, homelessness, and crime.

• Washington starts at a deficit in an open race. Incumbent Carlos Garcia leads initially with 37 percent of the vote (including 7 percent who lean towards supporting him), with Kesha Hodge Washington trailing at 16 percent. Other candidates receive 11 percent total support, with a plurality of 37 percent undecided.

REAL	STRATEGIES			
Program Component	Drop/Launch/Deploy Date	Cost	Notes	
Mail #1 - AZ Washington CSP2022 PC1 1012 FIRST-CLASS	Wednesday, October 12, 2022	\$17,641.65	6 x 11; FIRST-CLASS	Postage
Online	Wednesday, October 12, 2022	\$28,730.13	4 weeks online; Includes landing p	
Mail #2 - AZ Washington CSP2022 PC2 1014	Friday, October 14, 2022	\$15,213.90	6 x 11; Standard Postage	
Mail #3 - AZ Washington CSP2022 PC3 1021	Friday, October 21, 2022	\$15,213.90	6 x 11; Standard Postage	
MMS Text Message #1	Wednesday, November 2, 2022	\$2,097.32 Round 1 of 1		l
TOTAL		\$78,896.90		
Geography	Universe	Targets	Households	Texting
Phoenix, Arizona City Council District 08	All registered voters who did/have EITHER [voted in BOTH of the 2020 and 2018 general elections OR have a Midterm General Turnout Score of 65+] who meet ANY of [are NOT registered Democrat/Green OR are Caucasian registered	21,611	16,185	15,811
Total Registered Voters: 98,475				
Expected Turnout: App. 38,510				

### **Phoenix City Council District 8**

Candidate	Total Votes	% Votes
Carlos Garcia *	13,896	39.5%
Kesha Hodge Washington	13,371	38.0%
Denise Ceballos-Viner	4,057	11.5%
Nick Griemsmann	3,858	11.0%

<sup>\*</sup>Incumben

## Getting Past the General: An Uphill Battle

## **Before Message Testing** After Message Testing

	Total		Total
Kesha Hodge Washington	32	Kesha Hodge Washington	47
Lean Kesha Hodge Washington	14	Lean Kesha Hodge Washington	9
Carlos Garcia	35	Carlos Garcia	27
Lean Carlos Garcia	9	Lean Carlos Garcia	9
(Undecided)	10	(Undecided)	9
Total Kesha Hodge Washington	47	Total Kesha Hodge Washington	56
Total Carlos Garcia	44	Total Carlos Garcia	35
Total Washington - Total Garcia	3	Total Washington - Total Garcia	20

	Very Convincing	Smwt Convincing	Little Convincing	Not Convincing	(Dk/Ref)	Very/Smwt Convincing	A little/ Not at all convincing
A. Kesha Washington will support new emergency shelters so that homeless individuals have a place to go with the care							
and services they need.	32	38	17	13	0	69	31

Vote **Kesha Hodge Washington** for Phoenix City Council District 8 on March 14

As a lawyer and community leader, Kesha Hodge Washington knows what it takes to make Phoenix a safer, more affordable place to live. She will promote an accountable police force that works with the community to solve crime in our neighborhoods, and she will improve services for Phoenix's homeless population.

police force, and solutions for the homeless.

Kesha will deliver safer neighborhoods, an effective

#### As our voice on the city council, Kesha will:

- » Invest in better training for police and emergency responders to improve response times and effectiveness.
- » Implement community-based solutions to address crime.
- » Advocate for opening new emergency shelters with the care and services our homeless population needs so they can get off the streets.
- » Support more housing options to make owning and renting a home more affordable.



For the commonsense leadership we need to move Phoenix forward, vote Kesha Hodge Washington for City Council District 8.

Runoff Election is March 14 • Mail/Early Voting Has Begun



In the courtroom, Kesha fought for justice. In city hall, she will fight for us.

> Phoenix REALTORS® 7878 16th St N, Suite 150 Phoenix, AZ 85020

> > Paid for by the National Association of REALTORS® Fund. Not authorized by any candidate or candidate's committee.

- Mailers (2) sent to **6,370 voters in 5,121 households**
- 3 weeks worth of online ads reaching over 18k voters
- 1 MMS text sent day before election



## Built-to-Order Campaign Plan





This Report Period: March 8th, 2023 - March 14th, 2023

### Campaign to Date

### Reach

Individuals or devices served an ad at least once during a fixed time frame.

18,482

### **Impressions**

The number of times an ad has been served

332,978

### Frequency

The number of times an ad is served to the same individual during a specific time period.

18.0

Clicks

569

### Click Through Rate (CTR)

The percentage of total impressions, the statistic shows how often people who are served an ad end up clicking on it.

0.17%

### **This Report Period**

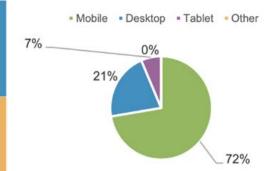
Reach

10,574

**Impressions** 

121,298

### Impressions by Device Type - Campaign to Date



### **Weekly Performance Summary**

Campaign Optimization: Optimized for Reach

Top Local Sites: azcentral.com, azfamily.com, az.milesplit.com

Top 3 National Sites: msn.com, cnn.com, foxnews.com

From March 8th through March 14th, display ads delivered 121,298 impressions

driving 121 clicks, with a click through rate (CTR) of 0.10%

### Ad Buy

The Industry standard Click-Through-Rate in the US for Display Ads is \*0.10%. Access Marketing strives for a goal of 0.12%. Any CTR above is outperforming the average ad. Occasionally we buy ads on specific sites, but our preferred method is to directly target people within your communications universe. This allows us to spend 100% of the budget on the targeted audience. Using our comprehensive data and proprietary onboarding platform, we match your targets to their digital profiles and deliver ads to them across the Internet and across their devices, creating an engaging experience that follows targets throughout their daily online activities.

### Campaign Run

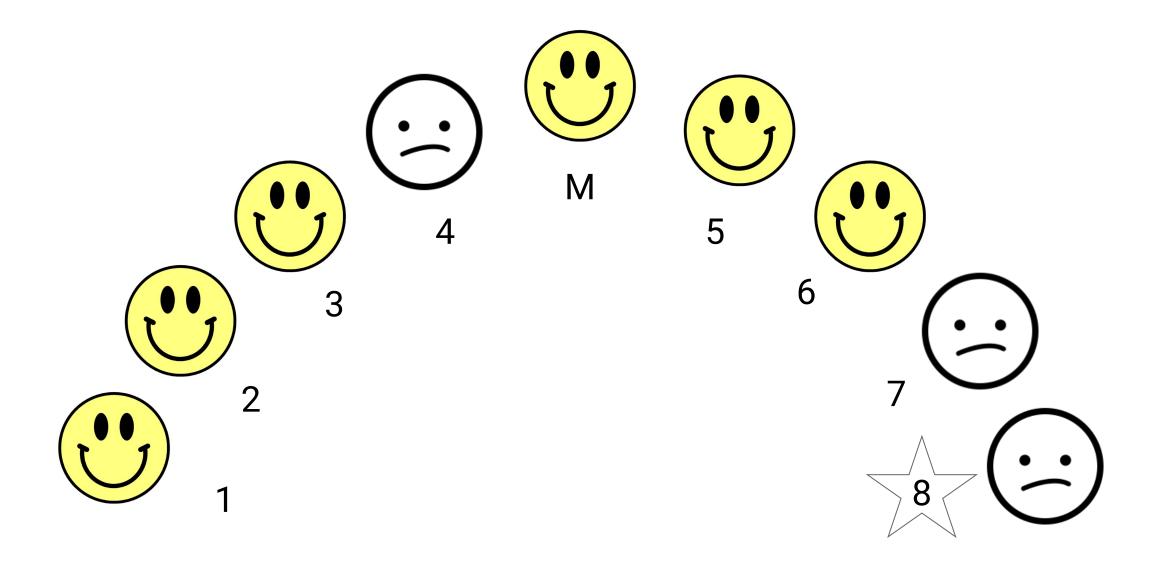
February 21st ,2023 - March 14th ,2023



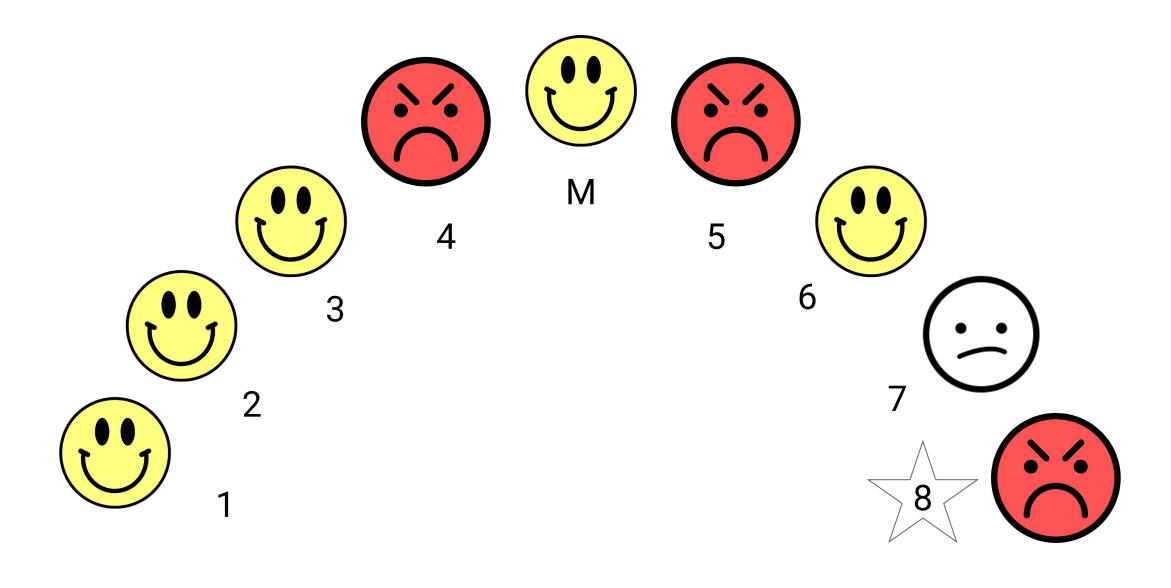
### **Target Universe**

All registered voters age 30+ with a Partisan Score of less than 98.6 who voted in BOTH of the 2020 and 2018 general elections and voted in EXACTLY 1 of the 2019 Municipal Runoff election or 2017 Municipal election ADD all registered voters age 35+ with a Partisan Score of less than 98.6 who voted in the 2019 Municipal Runoff election and voted in NO MORE THAN 1 of the 2020 or 2018 general elections

## Above-Average Results



Phoenix City Council Champion Makeup - August 2022 (Pre-IE)



### Sec. 18-11.16. Discrimination in sale or rental.

- A. A person may not refuse to sell or rent after a bona fide offer has been made or refuse to negotiate for the sale of or otherwise make unavailable or deny a dwelling to any person because of race, color, religion, sex, disability, familial status, national origin, sexual orientation, gender identity or expression, or source of income.
- B. A person may not discriminate against any person in the terms, conditions or privileges of sale or rental of a dwelling, or in providing services or facilities in connection with the sale or rental, because of race, color, religion, sex, disability, familial status, national origin, sexual orientation, gender identity or expression, or source of income.

## The Fallout - 5 Weeks before Election Day

## azcentral.

Business **eNewspaper** 

**Politics** 

Advertise

**Obituaries** Legals



103°F -∳

Garcia also went after Hodge Washington's endorsement from the Phoenix Realtors association, saying the group was against him because he supports banning landlords from discriminating against housing assistance voucher holders.

th Betty S Guardado Retweeted



Michael Angulo @michaelanguloAZ · Mar 9

ELECTION ALERT: New reports show @nardotrealtor - who OPPOSED a new anti-discrimination housing policy championed by @carlosforphx actually dropped \$78,896.90 to support his opponent @KeshaForPhoenix in October, bringing their total support to over \$97K!

### **Betty S Guardado Retweeted**



Michael Angulo @michaelanguloAZ · Mar 4

Great turn out for @carlosforphx canvass this morning! Labor, community leaders, education champions and all VOLUNTEERS.

Wonder if the @nardotrealtor who opposed the anti-discrimination housing ordinance had volunteers out for @KeshaForPhoenix...

Or do they just do DARK MONEY?





Again we will continue to put people first! Despite the push back from special interest. We believe the community wants a change. We are here to deliver on promises we made. Let's go @carlosforphx

Michael Angulo @michaelanguloAZ · Mar 3

February 17: #Phoenix Councilmember Carlos Garcia pushes to bring a ban on income discrimination in housing to a vote.

3 DAYS LATER: the Realtors Association dropa \$17,708.67 in DARK MONEY to support his opponent @KeshaForPhoenix

for the purpose of influencing the result of a local City of Phoenic le must file this form with the City Clerk on the same date that the

or a list of due dates) and the 'Election Cycle' (for current elec

And here are the receipts:

(6)		CITY CLERK DEPARTMENT		
_		Election Funding Disclosure Report (Dark Money)		
City of Phoenix		Phoenix City Code (PCC), Chapter 12, Article		
ONICE OF THE CITY COUNCE.	Whoser of the Carl Berselemann Prize	Any person, association of persons or entity, other than a registered candi- regardless of legal form, that makes an expenditure for the purpose of infli- election totaling \$1,000 or more within an election cycle must file this form next Campaign Finance Report is due under state law. This form can be contact information listed at the bottom of this page, (if an expenditure total	date committee or political as uencing the result of a local with the City Clerk on the sar submitted by email, fax, or	
37 February 2023 City Manager, Jeff Sarton		prior to an election, that expenditure must be reported on a '48 Hour' form in Both the 'Campaign Finance Reporting Schedule' (for a list of due dates)	nstead of this form.)	
200 W. Washington St., 12th Floor		cycle dates) can be found online at <a href="https://www.phoenix.gov/elections">www.phoenix.gov/elections</a> .		
Phoenix, AZ 85003		Person, Association of Persons, or Entity Reporting		
RE: Add On Item - Ordinance to Ban Source of Income Discrimination in Housing		Name: National Association of REALTORS Fund	☑ New Report or ☐ A	
City Manager Jeff Barton,		Address: 430 N. Michigan Ave   Chicago, IL 60611		
We believe that discrimination has no place in Phoenix. It is imperative we act urgently to address the issue of discrimination in housing in our city. Seven of the eight members of the Phoenix City Council and the Mayor are all		Expenditure Information		
in agreement that the denial of rental tenants based on their source of income goes against the fundamental civil sight to fair housing. Now is the time for us to oct.		Name (Vendor/Payee): ACCESS Marketing Services		
		Address (Vendor/Payee): PO BOX 913026 Denver, CO 80291	Expenditure Amount:	
Over the past few weeks, we have heard numerous testimonies from Phoenix residents who have shared personal discriminatory experiences related to housing. Too often, the practice of considering a source of income is used in discriminatory experiences who use housing youthers, Social Security disability, foster family credits, or benefits	5	Name of Candidate/Ballot Measure: Office Sought (Candidate Only): Kesha Hodge Phoenix City Council	☑ Support or ☐ Oppo	
from the Department of Veterans Affairs.		Communication Medium: Direct Mail, Online Ads. Text Messages	Date of Expenditure:	
At the direction of the City Council, the Law Department has prepared an ordinance to ban the discrimination of housing based on renters' source of income. We are requesting that this ordinance be added as an item on the		Description of Purchase: Independent expenditures in support of Kesha Hodge for Phoenix City Council		
Formal Agenda scheduled for Wednesday, March 1, 2023, for a full vote of the Phoenix City Council.			ources on additional pages at	
Laneter		Name: National Association of REALTORS		
Councilwoman Laura Pastor		Address: 430 N. Michigan Ave   Chicago, IL 60611		
Phoenix City Council - District 4		Employer:		
Lotte Martin		Amount: \$17,708.67	Date Received: 2/21/2023	
Councilwoman Betty Guardado		☐ Unknown – Noting that at least one (1) written request was sent to contri	butor as required, to obtain t	
Phoenix City Council – District 5		Intermediary Transfer Information Related to Original Sour  Additional intermediary sources on page 2	ce #1 (if any)	
0192		Name:		
		Address:		
Councilmember Carlos Garcia Phoenix City Council – District 8		Employer:		
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Apr 17, 2023 - Politics

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Kevin Robinson and Kesha Hodge Washington. Photos: Courtesy of Robinson and Hodge Washington campaigns

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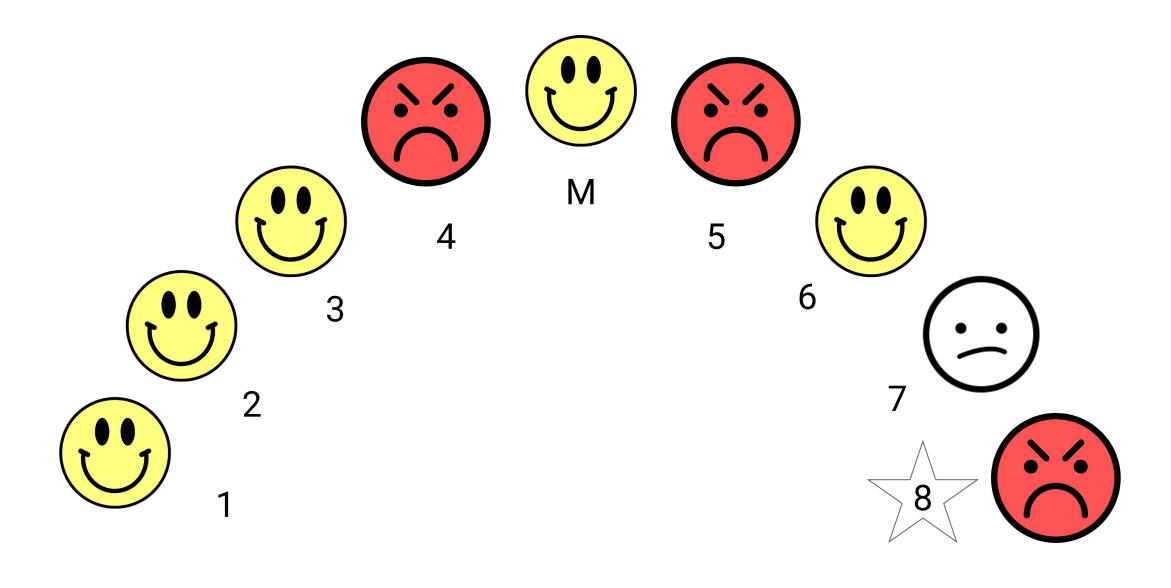
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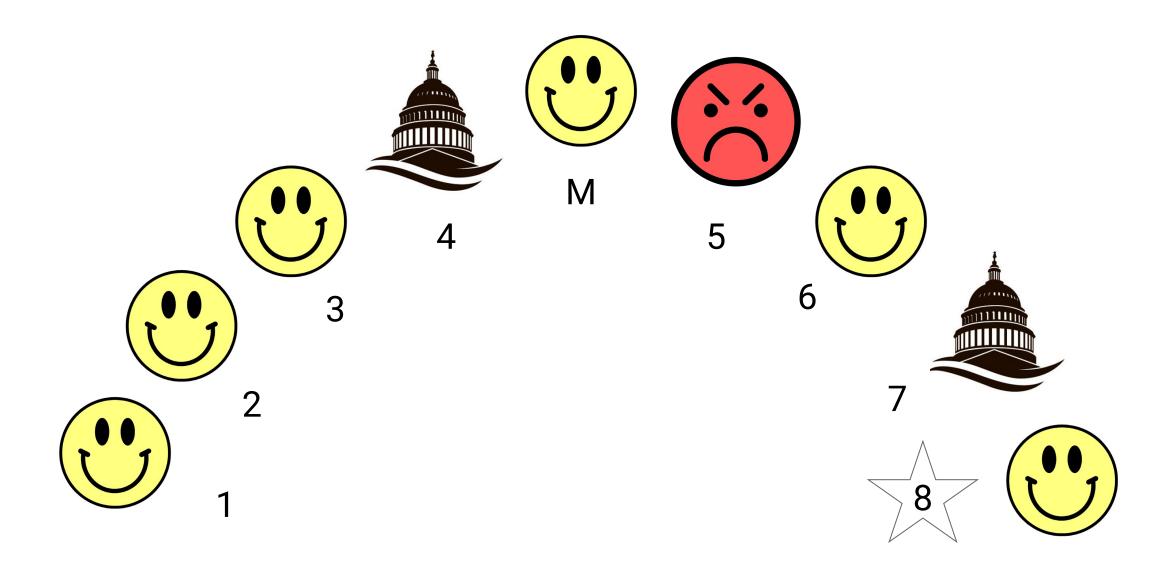
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Aly Perkins, Government Affairs Director aperkins@phoenixrealtors.com (602) 288-0229