

Available Bills (90 bills)

Bill #	Categories	Summary	Status
Arizona HB 2683 2023 Rep. Oscar De Los Santos (D-AZ-011)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.B.2683: real estate transfer tax	02/06/2023 - Introduced History
California AB 288 2023 - 2024 Assemb. Brian Maienschein (D-CA-076)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.B.288: Revocable transfer on death deeds.	02/02/2023 - Referred to Committee on Judiciary History
California ACA 1 2023 - 2024 Assemb. Cecilia Aguiar-Curry (D-CA-004)	Affordable Housing Taxation: Property Tax Amount Changes, Transfer Tax/Mortgage Recordation Fee Amount Changes	A.C.A.1: Local government financing: affordable housing and public infrastructure: voter approval.	12/06/2022 - From printer. May be heard in committee January 5. History
Connecticut HB 5784 2023 Rep. Tom O'Dea (R-CT-125)	Affordable Housing Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	To reduce the municipal conveyance tax remittance to the state by ten per cent for any affordable housing developed by the municipality.	01/18/2023 - Referred to Joint Committee on Housing History
Connecticut HB 6412 2023 Rep. Lucy Dathan (D-CT-142)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	To allow municipalities that have submitted affordable housing plans to retain more real estate conveyance taxes.	01/23/2023 - Referred to Joint Committee on Housing History

Bill #	Categories	Summary	Status
Delaware HB 36 2023 - 2024 Rep. William "Bill" Bush (D- DE-029)	Housing Finance/Home Buying Programs: First Time Home Buyer Savings Accounts Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	This Act decreases by 1% the rate of the realty transfer tax to be received by the State, thereby returning it to the rate that was applicable prior to August 1,2017. The Act also makes technical corrections to conform existing law to the standards of the Delaware Legislative Drafting Manual. This Act will apply to documents recorded and permits applied for after the effective date of the Act.	01/27/2023 - Assigned to Appropriations Committee in House History
Hawaii HB 148 2023 - 2024 Rep. Amy Perruso (D-HI- 046)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes Vacant and Abandoned Property	Establishes a surcharge on the conveyance tax upon the transfer or conveyance of prolonged vacant property.	01/19/2023 - Introduced and Pass First Reading. History
Related Bills: SB 1606			
Hawaii HB 151 2023 - 2024 Rep. Amy Perruso (D-HI- 046)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Amends the exclusion amount of Hawaii's estate tax. Repeals exemption for tax imposed on transfer of taxable estate located in Hawaii for nonresidents and nonresidents who are not citizens. Applicable to decedents dying or taxable transfers occurring after 12/31/2022. Effective 1/1/2024.	01/19/2023 - Introduced and Pass First Reading. History
Hawaii HB 286 2023 - 2024 Rep. Darius Kila (D-HI-044)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Increases the rate of conveyance tax for condominiums and single family residences ineligible for a county homeowner's exemption with a value of at least \$2,000,000. Exempts from the conveyance tax documents and instruments conveying real property subject to a government assistance program approved and certified by the Hawaii housing finance and development corporation and used for the provision of affordable housing for qualified persons in the State. Removes maximum dollar amount of conveyance tax revenues that are to be paid into the rental housing revolving fund each fiscal year. Effective 1/1/2024.	01/25/2023 - Referred to Water & Land, Finance, referral sheet 1 History
Related Bills: SB 362			
Hawaii HB 1055 2023 - 2024 Speaker Scott Saiki (D-HI-025)	Taxation: Real Estate Credits, Transfer Tax/Mortgage Recordation Fee Amount Changes	Exempts any development of homestead lots or housing for the Department of Hawaiian Home Lands from general excise and use taxes.	01/30/2023 - Referred to Housing, Judiciary & Hawaiian Affairs, Finance, referral sheet 3 History
Related Bills: SB 1353			
Hawaii SB 34 2023 - 2024 Sen. Brenton Awa (R-HI-023)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Amends the taxes withheld on the amount realized by nonresidents from the disposition of Hawaii residential real property from 7.25% to 75%. Applies to real estate dispositions that occur on or after 9/15/2023.	02/07/2023 - The committee on Judiciary deferred the measure History

Bill #	Categories	Summary	Status
Hawaii SB 345 2023 - 2024 Sen. Karl Rhoads (D-HI-013)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Amends the exclusion amount of Hawaii's estate tax. Repeals exemption for tax imposed on transfer of taxable estate located in Hawaii for nonresidents and nonresidents who are not citizens. Applicable to decedents dying or taxable transfers occurring after 12/31/2022. Effective 1/1/2024.	01/19/2023 - Passed First Reading.; Introduced. History
Hawaii SB 362 2023 - 2024 Sen. Stanley Chang (D-HI-009)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Increases the rate of conveyance tax for condominiums and single family residences ineligible for a county homeowner's exemption with a value of at least \$2,000,000. Exempts from the conveyance tax documents and instruments conveying real property subject to a government assistance program approved and certified by the Hawaii housing finance and development corporation and used for the provision of affordable housing for qualified persons in the State. Removes maximum dollar amount of conveyance tax revenues that are to be paid into the rental housing revolving fund each fiscal year. Effective 1/1/2024.	02/02/2023 - The committee(s) on Housing recommend(s) that the measure be PASSED, WITH AMENDMENTS. The votes in Housing were as follows: 4 Aye(s): Senator(s) Chang, Kanuha, Aquino, Awa; Aye(s) with reservations: none ; 0 No(es): none; and 1 Excused: Senator(s) Rhoads. History
Related Bills: HB 286			
Hawaii SB 678 2023 - 2024 Sen. Stanley Chang (D-HI-009)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Increases the conveyance tax rates. Exempt the conveyance tax on property with a restriction on increasing the rental price or resale price above any increase in the consumer price index for at least thirty years. Removes the maximum disposition caps of the conveyance tax allocated to the Rental Housing Revolving Fund and Legacy Land Use Conservation Fund. Allocates ten per cent of the conveyance tax for homeless services and supportive housing. Creates the Homeless Services Fund.	02/07/2023 - The committee on Housing deferred the measure; The committee on Health and Human Services deferred the measure History
Hawaii SB 1353 2023 - 2024 Sen. Ronald "Ron" Kouchi (D-HI-008)	Taxation: Real Estate Credits, Transfer Tax/Mortgage Recordation Fee Amount Changes	Exempts any development of homestead lots or housing for the Department of Hawaiian Home Lands from general excise and use taxes.	02/07/2023 - The committee on HOUSING recommendS that the measure be PASSED WITH AMENDMENTS; Aye(s): 5; Aye(s) with reservations: 1; No(es): none; Excused: none. The committee on HAWAIIAN AFFAIRS recommends the measure be PASSED WITH AMENDMENTS; Aye(s): 5; Aye(s) with reservations: 1; No(es): none; Excused: none. History
Related Bills: HB 1055			
Indiana HB 1147 2023 Rep. Sue Errington (D-IN-034)	Affordable Housing: Affordable Housing Trust Fund, Land Trust/Land Banking Taxation: Property Tax Amount Changes, Transfer Tax/Mortgage Recordation Fee Amount Changes	H.B.1147: Land banks.	01/10/2023 - Coauthored by Representative Bauer M; Authored by Representative Errington; First reading: referred to Committee on Local Government History

Bill #	Categories	Summary	Status
Indiana SB 65 2023 Sen. Rick Niemeyer (R-IN-006)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.B.0065: Elected officials training fund.	02/07/2023 - First reading: referred to Committee on Ways and Means History
Indiana SB 156 2023 Sen. Dan Dernulc (R-IN-001)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.B.0156: Tax sales.	02/06/2023 - Committee report: amend do pass, adopted History
Iowa HF 111 2023 - 2024 House Committee on Judiciary	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A bill for an act relating to an exception to the real estate transfer tax for deeds that transfer distributions of assets to beneficiaries of a trust.(Formerly HSB 4.)	02/07/2023 - Referred to Ways and Means History
Related Bills: HSB 4 SF 150 SSB 1007			
Iowa HSB 4 2023 - 2024 House Committee on Judiciary	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A bill for an act relating to an exception to the real estate transfer tax for deeds that transfer distributions of assets to beneficiaries of a trust.	01/25/2023 - Committee report approving bill, renumbered as HF 111. History
Related Bills: HF 111 SF 150 SSB 1007			
Iowa SF 150 2023 - 2024 Senate Committee on Judiciary	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A bill for an act relating to an exception to the real estate transfer tax for deeds that transfer distributions of assets to beneficiaries of a trust.(Formerly SSB 1007.)	01/31/2023 - Subcommittee: Dickey, Koelker, and Quirnbach. History
Related Bills: HF 111 HSB 4 SSB 1007			

Bill #	Categories	Summary	Status
Iowa SSB 1007 2023 - 2024 Senate Committee on Judiciary	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A bill for an act relating to an exception to the real estate transfer tax for deeds that transfer distributions of assets to beneficiaries of a trust.	01/26/2023 - Committee report approving bill, renumbered as SF 150. History
Related Bills: HF 111 HSB 4 SF 150			
Kentucky SB 52 2023 Sen. Michael "Mike" Nemes (R-KY-038)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.B.52: AN ACT relating to the collection of fees in a county containing a consolidated local government.	02/07/2023 - To State & Local Government History
Maine LD 210 2023 - 2024 Rep. Tavis Hasenfus (D- ME-057)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	An Act To Expand The List Of Persons Exempt From The Real Estate Transfer Tax	02/07/2023 - Hearing Scheduled: Joint Committee on Taxation at 1:00 PM EST; Location: State House, Room 127 History
Maryland HB 205 2023 Del. Terri Hill (D- MD-012A)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Providing that certain requirements for the prepayment of certain real property taxes do not apply to an instrument of writing transferring real property from the estate of a decedent to an heir of the decedent.	02/07/2023 - Hearing Scheduled: House Committee on Ways and Means at 1:00 PM EST; Location: House Office Building, Room 130, Annapolis, MD History
Maryland HB 211 2023 Del. Julie Palakovich Carr (D-MD-017)	Affordable Housing: Affordable Housing Trust Fund Housing Finance/Home Buying Programs: Home Buyer Tax Deductions Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Requiring the Governor, beginning in fiscal year 2025, to include in the annual budget bill \$20,000,000 for the Rental Housing Fund; requiring certain taxpayers to add a certain deduction back to federal adjusted gross income to determine Maryland taxable income; altering the rate of the transfer tax on certain residential real property; and requiring taxpayers who itemize deductions on a State income tax return to reduce the amount of the deductions by the amount of certain qualified residence interest paid or accrued during the taxable year.	02/09/2023 - Hearing Scheduled: House Committee on Ways and Means at 1:00 PM EST; Location: House Office Building, Room 130, Annapolis, MD History
Maryland SB 65 2023 Sen. Chris West (R-MD-042)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Providing that the exemption from the recordation tax for a purchase money mortgage or purchase money deed of trust applies only to the extent that the purchase money mortgage or purchase money deed of trust secures purchase money.	01/31/2023 - Hearing Scheduled: Senate Committee on Budget and Taxation at 1:30 PM EST; Location: West Miller Senate Building, Room 3, Annapolis, MD History
Related Bills: HB 457			

Bill #	Categories	Summary	Status
Maryland SB 146 2023 Sen. Pamela "Pam" Beidle (D- MD-032)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Altering the Maryland Uniform Disclaimer of Property Interests Act to provide for the disclaimer of nonprobate transfers at death; providing for the creation, revocation, recordation, and effects of a transfer-on-death deed for real property; requiring the Administrative Office of the Courts to develop an informational sheet regarding transfer-on-death deeds; providing example forms for the creation and revocation of a transfer-on-death deed; etc.	02/01/2023 - Hearing Scheduled: Senate Committee on Judicial Proceedings at 2:30 PM EST; Location: East Miller Senate Building, Room 2, Annapolis, MD History
Maryland SB 476 2023 Sen. Craig Zucker (D-MD- 014)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Increasing the threshold amount for certain indemnity mortgage transactions that are exempt from the recordation tax from \$3,000,000 to \$15,000,000.	02/22/2023 - Hearing Scheduled: Senate Committee on Budget and Taxation at 1:00 PM EST; Location: West Miller Senate Building, Room 3, Annapolis, MD History
Related Bills: HB 371			
Massachusetts HD 228 2023 - 2024 Sen. Cindy Friedman (D- MA- Massachusetts Senate Fourth Middlesex)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.228: An Act Establishing A Real Estate Transfer Fee Upon The Transfer Of Property In The Town Of Arlington	01/11/2023 - Draft Filed History
Massachusetts HD 1523 2023 - 2024 Rep. Sarah Peake (D-MA- Massachusetts House 4th Barnstable)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.1523: An Act Authorizing The Town Of Wellfleet To Establish A Real Estate Transfer Fee	01/18/2023 - Draft Filed History
Massachusetts HD 1527 2023 - 2024 Rep. Sarah Peake (D-MA- Massachusetts House 4th Barnstable)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.1527: An Act Establishing A Real Property Transfer Fee In The Town Of Chatham	01/18/2023 - Draft Filed History

Bill #	Categories	Summary	Status
Massachusetts HD 1529 2023 - 2024 Rep. Sarah Peake (D-MA-Massachusetts House 4th Barnstable)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.1529: An Act Authorizing The Town Of Provincetown To Impose A 0.5% Real Estate Transfer Fee	01/18/2023 - Draft Filed History
Massachusetts HD 1613 2023 - 2024 Rep. Ann-Margaret Ferrante (D-MA-Massachusetts House 5th Essex)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.1613: An Act Reducing Cpa Recording Fees For Affordable Housing	01/18/2023 - Draft Filed History
Massachusetts HD 2510 2023 - 2024 Rep. Mike Connolly (D-MA-Massachusetts House 26th Middlesex)	Affordable Housing: Affordable Housing Trust Fund Environmental: Sustainability /Environmental Review/Resiliency/Adaption Planning Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.2510: An Act Providing For Climate Change Adaptation Infrastructure And Affordable Housing Investments In The Commonwealth	01/19/2023 - Draft Filed History
Massachusetts HD 2769 2023 - 2024 Rep. Lindsay Sabadosa (D-MA-Massachusetts House 1st Hampshire)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.2769: An Act Addressing International Real Estate Speculation	01/19/2023 - Draft Filed History
Massachusetts HD 2857 2023 - 2024 Rep. Samantha "Sam" Montano (D-MA-Massachusetts House 15th Suffolk)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.2857: An Act Granting A Local Option For A Real Estate Transfer Fee To Fund Affordable Housing	01/19/2023 - Draft Filed History

Bill #	Categories	Summary	Status
Massachusetts HD 3016 2023 - 2024 Rep. Brandy Fluker Oakley (D-MA- Massachusetts House 12th Suffolk)	Taxation: Property Tax Amount Changes, Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.3016: An Act Relative To Real Estate Transfer Fees And Senior Property Tax Relief	01/19/2023 - Draft Filed History
Massachusetts HD 3764 2023 - 2024 Rep. Simon Cataldo (D-MA- Massachusetts House 14th Middlesex)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.3764: An Act Establishing A Real Estate Transfer Fee Upon The Transfer Of Property In The Town Of Concord	01/20/2023 - Draft Filed History
Massachusetts HD 4135 2023 - 2024 Sen. Julian Cyr (D-MA- Massachusetts Senate Cape and Islands)	Affordable Housing: Affordable Housing Trust Fund, Workforce Housing Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.4135: An Act Authorizing The Town Of Nantucket To Impose A Real Estate Transfer Fee For Affordable And Workforce Housing	02/03/2023 - Draft Filed History
Massachusetts HD 4141 2023 - 2024 Rep. Sarah Peake (D-MA- Massachusetts House 4th Barnstable)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.D.4141: An Act Authorizing The Town Of Truro To Impose A 0.5% Real Estate Transfer Fee	02/07/2023 - Draft Filed History
Massachusetts SD 1226 2023 - 2024 Rep. Mike Connolly (D-MA- Massachusetts House 26th Middlesex)	Affordable Housing: Affordable Housing Trust Fund Environmental: Sustainability /Environmental Review/Resiliency/Adaption Planning Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.D.1226: An Act Providing For Climate Change Adaptation Infrastructure And Affordable Housing Investments In The Commonwealth	01/19/2023 - Draft Filed History

Bill #	Categories	Summary	Status
Massachusetts SD 1982 2023 - 2024 Rep. Mike Connolly (D-MA-Massachusetts House 26th Middlesex)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.D.1982: An Act Granting A Local Option For A Real Estate Transfer Fee To Fund Affordable Housing	01/20/2023 - Draft Filed History
Massachusetts SD 2058 2023 - 2024 Sen. Julian Cyr (D-MA-Massachusetts Senate Cape and Islands)	Affordable Housing: Accessory Dwelling Units, Affordable Housing Trust Fund, Inclusionary Zoning Growth Management: Housing Supply, Smart Growth Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.D.2058: An Act Relative To A Local Option Real Estate Transfer Fee To Create And Preserve Housing	01/20/2023 - Draft Filed History
Minnesota HF 743 2023 - 2024 Rep. Matt Norris (D-MN-032B)	Affordable Housing: Affordable Housing Trust Fund, Workforce Housing Taxation: Impact Fees/Extraction/Proffers, Transfer Tax/Mortgage Recordation Fee Amount Changes	Various grant programs created to fund municipal housing projects and initiatives, excise tax imposed on sale of residential property when buyer is a corporate entity created, maximum amount a housing and redevelopment authority may levy increased, housing infrastructure bonds authorized to finance affordable housing to low-income households, issuance of additional housing infrastructure bonds authorized, workforce housing added as eligible project for housing and redevelopment authorities, municipal relocation assistance program standards and procedures created, regulations on revenue derived from tax increments in tax increment financing districts modified, bonds issued, and money appropriated.	01/23/2023 - Introduction and first reading, referred to Housing Finance and Policy History
Related Bills: SF 1093			
Minnesota SF 1093 2023 - 2024 Sen. Lindsey Port (D-MN-055)	Affordable Housing: Affordable Housing Trust Fund, Workforce Housing Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Housing provisions modifications and appropriation	02/02/2023 - Introduction and first reading; Referred to Housing and Homelessness Prevention History
Related Bills: HF 743			
Mississippi HB 121 2023 Rep. Bryant Clark (D-MS-047)	Housing Finance/Home Buying Programs Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	AN ACT TO CREATE THE HOUSING LOAN ASSISTANCE PILOT PROGRAM TO BE ADMINISTERED BY THE MISSISSIPPI DEVELOPMENT AUTHORITY FOR THE PURPOSE OF PROVIDING LOANS TO CERTAIN PERSONS TO REPAIR AN EXISTING HOME OR TO CONSTRUCT A NEW HOME; TO AUTHORIZE THE ISSUANCE OF \$3,000,000.00 IN STATE GENERAL OBLIGATION BONDS TO PROVIDE FUNDS FOR THE HOUSING LOAN ASSISTANCE PILOT PROGRAM; TO CREATE THE HOUSING LOAN ASSISTANCE BOND SINKING FUND FOR THE PURPOSE OF PROVIDING THAT THE PRINCIPAL AND INTEREST ON THE BONDS AUTHORIZED UNDER THIS ACT WILL BE PAID PRIMARILY FROM CERTAIN FEES AUTHORIZED BY THIS ACT; TO AMEND SECTION 25-7-9, MISSISSIPPI CODE OF 1972, TO CREATE AN ADDITIONAL FEE FOR RECORDING DEEDS AND DEEDS OF TRUSTS WITH THE OFFICE OF THE CHANCERY CLERK; TO REQUIRE THE CHANCERY CLERK TO REMIT SUCH FEES TO THE MISSISSIPPI DEVELOPMENT AUTHORITY TO BE DEPOSITED INTO THE HOUSING LOAN ASSISTANCE BOND SINKING FUND; AND FOR RELATED PURPOSES.	01/04/2023 - Referred To Ways and Means History

Bill #	Categories	Summary	Status
Missouri SB 284 2023 Sen. Lauren Arthur (D-MO-017)	Affordable Housing: Affordable Housing Trust Fund Growth Management: Housing Supply Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.B. 284: Modifies provisions relating to the Missouri Housing Trust Fund	01/04/2023 - S First Read History
Nevada SB 68 2023 Sponsor was not provided	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Establishes programs to provide certain assistance relating to housing. (BDR 25-303)	02/06/2023 - Read first time. To committee. History
New Hampshire HB 68 2023 - 2024 Rep. Jess Edwards (R-NH-New Hampshire House Rockingham 31 (Floterial))	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Adopting the Updated Uniform Transfer on Death Act.	01/18/2023 - Hearing Scheduled: House Judiciary Committee at 09:30 AM EST; Location: Legislative Office Building History
New Jersey AB 2340 2022 - 2023 Assemb. Raj Mukherji (D-NJ-033)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Requires additional surcharge on certain documents filed in certain county offices to support affordable housing in certain populous municipalities.	02/07/2022 - Introduced, Referred to Assembly Housing Committee History
New Jersey AB 2456 2022 - 2023 Assemb. Gregory McGuckin (R-NJ-010)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Terminates imposition of general purpose fee under realty transfer fee and one percent assessment on purchases of residential real property selling for more than \$1,000,000.	02/14/2022 - Introduced, Referred to Assembly Housing Committee History
New Jersey AB 2457 2022 - 2023 Assemb. Gregory McGuckin (R-NJ-010)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Exempts senior citizens and blind or disabled persons from certain realty transfer fees.	02/14/2022 - Introduced, Referred to Assembly Aging and Senior Services Committee History

Bill #	Categories	Summary	Status
New Jersey AB 2458 2022 - 2023 Assemb. Gregory McGuckin (R-NJ-010)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Eliminates supplemental realty transfer fee.	02/14/2022 - Introduced, Referred to Assembly Housing Committee History
New Jersey AB 3394 2022 - 2023 Assemb. Erik Peterson (R-NJ-023)	Growth Management Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Requires certain conditions affecting application for development or zoning variance to be recorded with municipality and county.	03/07/2022 - Introduced, Referred to Assembly State and Local Government Committee History
New Jersey AB 4602 2022 - 2023 Assemb. Kevin Rooney (R-NJ-040)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Eliminates general purpose, supplemental and mansion realty transfer fees.	09/22/2022 - Introduced, Referred to Assembly Housing Committee History
New Jersey AB 5048 2022 - 2023 Assemb. Michael Torrissi (R-NJ-008)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Exempts certain surviving spouses and surviving civil union partners of certain disabled veterans from components of the realty transfer fee.	01/12/2023 - Introduced, Referred to Assembly Military and Veterans' Affairs Committee History
New Jersey SB 113 2022 - 2023 Sen. James Holzapfel (R-NJ-010)	Taxation: Property Tax Amount Changes, Transfer Tax/Mortgage Recordation Fee Amount Changes	Exempts certain transactions of residential property involving senior, blind, and disabled citizens from general purpose fee under realty transfer fee and one percent assessment on real property selling for more than \$1,000,000.	01/11/2022 - Introduced in the Senate, Referred to Senate Community and Urban Affairs Committee History
New Jersey SB 114 2022 - 2023 Sen. James "Jim" Holzapfel (R-NJ-010)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Eliminates supplemental realty transfer fee.	01/11/2022 - Introduced in the Senate, Referred to Senate Community and Urban Affairs Committee History
New Jersey SB 207 2022 - 2023 Sen. Jon Bramnick (R-NJ-021)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Eliminates general purpose, supplemental and mansion realty transfer fees.	01/11/2022 - Introduced in the Senate, Referred to Senate Community and Urban Affairs Committee History

Bill #	Categories	Summary	Status
New Jersey SB 564 2022 - 2023 Sen. Samuel Thompson (R-NJ-012)	Seller Disclosures Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Requires limited liability company to disclose ownership information when submitting deed for recording.	06/02/2022 - Reported from Senate Committee with Amendments, 2nd Reading History
New York AB 407 2023 - 2024 Assemb. Harvey Epstein (D-NY-074)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.407: Requires the recording of mezzanine debt and preferred equity investments and includes mezzanine debt in the mortgage recording tax	01/09/2023 - Referred To Judiciary History
Related Bills: SB 318			
New York AB 1261 2023 - 2024 Assemb. Anna Kelles (D-NY-125)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.1261: Authorizes the county of Cortland to impose a tax on real estate transfers	01/13/2023 - Referred To Ways And Means History
Related Bills: SB 3603			
New York AB 1611 2023 - 2024 Assemb. Fred Thiele (D-NY-001)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.1611: Relates to the conveyance of certain real property for open space, parks, or historic preservation purposes	01/17/2023 - Referred To Ways And Means History
New York AB 1703 2023 - 2024 Assemb. Fred Thiele (D-NY-001)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.1703: Relates to manufactured homes certificate of title and the conveyance and encumbrance of manufactured homes as real property	01/17/2023 - Referred To Judiciary History
Related Bills: SB 101			
New York AB 2638 2023 - 2024 Assemb. Erik Dilan (D-NY-054)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.2638: Imposes a tax on the transfer of certain real property within two years of the prior transfer of such property	01/26/2023 - Referred To Ways And Means History

Bill #	Categories	Summary	Status
New York AB 2914 2023 - 2024 Assemb. Kenneth "Ken" Zebrowski (D- NY-096)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.2914: Increases the sales price threshold for real property conveyances that will trigger additional sales tax	02/01/2023 - Referred To Ways And Means History
New York AB 3009 2023 - 2024	Income Tax Conformity Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A.3009: Enacts into law major components of legislation which are necessary to implement the state fiscal plan for the 2023-2024 state fiscal year	02/01/2023 - Referred To Ways And Means History
Related Bills: SB 4009			
New York SB 101 2023 - 2024 Sen. Sean Ryan (D-NY-061)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.101: Relates to manufactured homes certificate of title and the conveyance and encumbrance of manufactured homes as real property	01/18/2023 - Passed Senate; Delivered To Assembly; Referred To Judiciary History
Related Bills: AB 1703			
New York SB 318 2023 - 2024 Sen. Julia Salazar (D-NY- 018)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.318: Requires the recording of mezzanine debt and preferred equity investments and includes mezzanine debt in the mortgage recording tax	01/04/2023 - Referred To Judiciary History
Related Bills: AB 407			
New York SB 2781 2023 - 2024	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.2781: Extends the authorization granted to the county of Warren to impose an additional mortgage recording tax	01/24/2023 - Referred To Investigations And Government Operations History
New York SB 2985 2023 - 2024 Sen. Brian Kavanagh (D- NY-027)	Affordable Housing Growth Management: Housing Supply Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.2985: Relates to affordable housing in cities having a population of one million or more	01/26/2023 - Referred To Housing, Construction And Community Development History
New York SB 3022 2023 - 2024 Sen. Leroy Comrie (D-NY- 014)	Closings Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.3022: Requires the mortgage bill of rights pamphlet on residential mortgages	01/26/2023 - Referred To Banks History

Bill #	Categories	Summary	Status
New York SB 3603 2023 - 2024 Sen. Lea Webb (D-NY-052)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.3603: Authorizes the county of Cortland to impose a tax on real estate transfers	02/01/2023 - Referred To Budget And Revenue History
Related Bills: AB 1261			
New York SB 4009 2023 - 2024 Senate Committee on Budget and Revenues	Income Tax Conformity Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.4009: Enacts into law major components of legislation which are necessary to implement the state fiscal plan for the 2023-2024 state fiscal year	02/01/2023 - Referred To Finance History
Related Bills: AB 3009			
New York SB 4098 2023 - 2024 Sen. Sean Ryan (D-NY-061)	Affordable Housing: Affordable Housing Trust Fund Housing Finance/Home Buying Programs Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.4098: Authorizes cities and towns, except a city with a population of one million or more, to establish community preservation funds and community housing funds	02/03/2023 - Referred To Local Government History
New York SB 4289 2023 - 2024 Sen. Peter Oberacker (R-NY-051)	Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.4289: Relates to authorizing the county of Otsego to impose an additional mortgage recording tax of 25 cents per \$100 of principal debt	02/07/2023 - Referred To Investigations And Government Operations History
South Carolina SB 280 2023 - 2024 Sen. Tom Davis (R-SC-046)	Affordable Housing: Land Trust/Land Banking Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	A BILL TO AMEND THE SOUTH CAROLINA CODE OF LAWS BY ENACTING THE "SOUTH CAROLINA CONSERVATION ENHANCEMENT ACT"; BY AMENDING SECTION 12-24-90, RELATING TO THE DEED RECORDING FEE, SO AS TO REQUIRE A PORTION OF THE FEE TO BE CREDITED TO THE SOUTH CAROLINA CONSERVATION BANK TRUST FUND; AND BY AMENDING SECTION 48-59-40, RELATING TO THE BOARD OF THE SOUTH CAROLINA CONSERVATION BANK, SO AS TO ADD ADDITIONAL MEMBERS TO THE BOARD.	01/10/2023 - Introduced and read first time; Referred to Committee on Finance History
Related Bills: HB 3786			
Tennessee HB 1116 2023 - 2024 Rep. Lowell Russell (R-TN-021)	Home Owners Associations (HOAs): HOA Fees Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.B.1116: Real Property - As introduced, requires payment of a \$2,500 fee for the transfer of real property located within communities governed by certain nonprofit property owners' associations; adds other related requirements. - Amends TCA Title 8 and Title 66.	02/07/2023 - Assigned to s/c Property & Planning Subcommittee History
Related Bills: SB 1184			

Bill #	Categories	Summary	Status
Tennessee SB 1184 2023 - 2024 Sen. Art Swann (R-TN-002)	Home Owners Associations (HOAs): HOA Fees Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	S.B.1184: Real Property - As introduced, requires payment of a \$2,500 fee for the transfer of real property located within communities governed by certain nonprofit property owners' associations; adds other related requirements. - Amends TCA Title 8 and Title 66.	02/02/2023 - Introduced, Passed on First Consideration History
Related Bills: HB 1116			
Utah SJR 1 2023 Rep. Steve Eliason (R-UT-043)	Taxation: Property Tax Amount Changes, Transfer Tax/Mortgage Recordation Fee Amount Changes	S.J.R.1: Proposal to Amend Utah Constitution - Revenue and Taxation	01/17/2023 - Senate/ 1st reading (Introduced) History
Virginia HB 1400 2022 - 2023 Del. Barry Knight (R-VA-081)	Broadband Income Tax Conformity Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Budget Bill. Amends Chapter 2 of the 2022 Acts of Assembly, Special Session I	02/07/2023 - Read first time History
Virginia SB 800 2022 - 2023 Sen. Janet Howell (D-VA-032)	Broadband Data Privacy Income Tax Conformity Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Budget Bill. Amends Chapter 2 of the 2022 Acts of Assembly, Special Session I.	02/07/2023 - Read first time History
Washington HB 1474 2023 - 2024 Rep. Jamila Taylor (D-WA-030)	Closings Fair Housing: General Housing Finance/Home Buying Programs: Down Payment Assistance Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Creating the Covenant Homeownership Account and Program to Address the History of Housing Discrimination Due to Racially Restrictive Real Estate Covenants in Washington State.	02/09/2023 - Hearing Scheduled: House Committee on Housing at 08:00 AM PST; Location: House Hearing Rm B and Virtual John L. O'Brien Building Olympia, WA History
Related Bills: SB 5496			
Washington HB 1628 2023 - 2024 Rep. Frank Chopp (D-WA-043)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Increasing the Supply of Affordable Housing by Modifying the State and Local Real Estate Excise Tax.	02/08/2023 - Hearing Scheduled: House Committee on Local Government at 08:00 AM PST; Location: House Hearing Room E and Virtual, John L. O'Brien Building, Olympia WA History

Bill #	Categories	Summary	Status
Washington SB 5386 2023 - 2024 Sen. June Robinson (D-WA-038)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Reducing Administrative Complexity by Increasing Transparency of Revenue Flows for Activities Funded by Document Recording Fees.	02/08/2023 - Executive Session Scheduled: Senate Committee on Housing at 1:30 PM PST; Location: Senate Hearing Room 4 and Virtual, J.A. Cherberg Building, Olympia WA History
Washington SB 5469 2023 - 2024 Sen. John Lovick (D-WA-044)	Closings Fair Housing: General Housing Finance/Home Buying Programs: Down Payment Assistance Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Creating the Covenant Homeownership Account and Program to Address the History of Housing Discrimination Due to Racially Restrictive Real Estate Covenants in Washington State.	01/19/2023 - First reading, referred to Housing History
Washington SB 5496 2023 - 2024 Sen. John Lovick (D-WA-044) Related Bills: HB 1474	Closings Fair Housing: General Housing Finance/Home Buying Programs: Down Payment Assistance Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	Creating the Covenant Homeownership Account and Program to Address the History of Housing Discrimination Due to Racially Restrictive Real Estate Covenants in Washington State.	02/08/2023 - Hearing Scheduled: Senate Committee on Housing at 1:30 PM PST; Location: Senate Hearing Room 4 and Virtual, J.A. Cherberg Building, Olympia WA History
West Virginia HB 3005 2023 Del. John Hardy (R-WV-097)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	H.B.3005: Relating to accelerating the conversion of the state excise tax on the privilege of transferring real property into a county excise tax	01/24/2023 - Filed for introduction; To Finance; Introduced in House; To House Finance History
Wyoming HB 162 2023 Rep. Mike "Mikey" Yin (D-WY-016)	Affordable Housing: Affordable Housing Trust Fund Taxation: Transfer Tax/Mortgage Recordation Fee Amount Changes	AN ACT relating to taxation and revenue; providing for an optional excise tax on the sale of real property as specified; providing for distribution of the tax; requiring rulemaking; imposing penalties; making conforming amendments; and providing for effective dates.	01/31/2023 - H Did not Consider for Introduction History